GENERAL ANNOUNCEMENT::MANDATORY UNCONDITIONAL CASH OFFER: CLOSE OF THE OFFER AND FINAL LEVEL OF ACCEPTANCES

Issuer & Securities Issuer/ Manager **ELLIPSIZ LTD** Securities ELLIPSIZ LTD - SG1CA2000000 - BIX **Stapled Security** No **Announcement Details Announcement Title** General Announcement Date &Time of Broadcast 18-Jan-2021 20:04:14 **Status** New **Announcement Sub Title** Mandatory Unconditional Cash Offer: Close of the Offer and Final Level of Acceptances Announcement Reference SG210118OTHR1B5X Submitted By (Co./ Ind. Name) Johnie Tan Designation **Company Secretary**

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Directors Responsibility Statement

The directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from RMDV Investments Pte. Ltd. or Lum Chang Holdings Limited (including, without limitation, in relation to RMDV Investments Pte. Ltd. or Lum Chang Holdings Limited), the sole responsibility of the directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors jointly and severally accept responsibility accordingly.

Attachments

Close of Offer and Final Level of Acceptances.pdf

Total size = 141K MB