

GENERAL ANNOUNCEMENT::MANDATORY UNCONDITIONAL CASH OFFER: DEALINGS DISCLOSURE AND LEVEL OF ACCEPTANCES

Issuer & Securities

Issuer/ Manager

ELLIPSIZ LTD

Securities

ELLIPSIZ LTD - SG1CA2000000 - BIX

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

10-Dec-2020 20:29:58

Status

New

Announcement Sub Title

Mandatory Unconditional Cash Offer: Dealings Disclosure and Level of Acceptances

Announcement Reference

SG2012100THRGQ29

Submitted By (Co./ Ind. Name)

Johnie Tan

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Directors Responsibility Statement

The directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

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The directors jointly and severally accept responsibility accordingly.

Attachments

