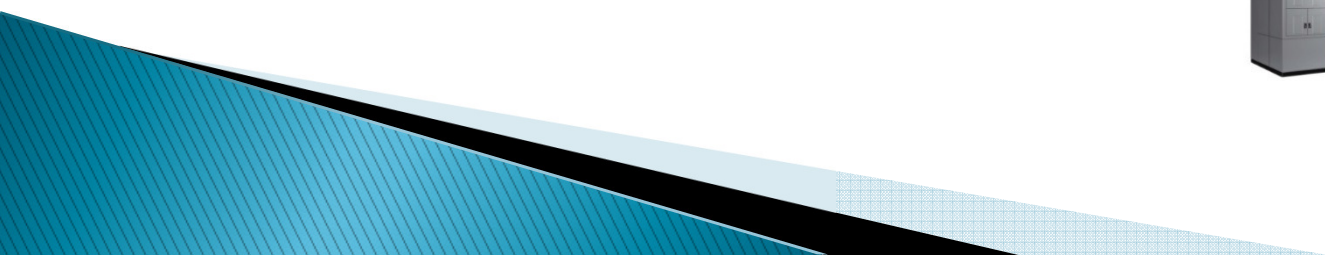
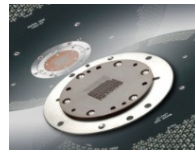
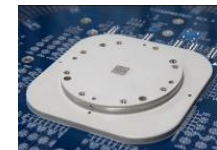


ellipsiz

3QFY16 Results Presentation For Financial Period Ended 31 March 2016

12 May 2016



This presentation and the following discussion may contain forward looking statements by Ellipsiz Ltd ("Ellipsiz") relating to financial trends for future periods.

Some of the statements contained in this presentation or arising from this discussion which are not of historical facts are statements of future expectations with respect to financial conditions, results of operations and businesses, and related plans and objectives. Such forward looking statements are based on Ellipsiz's current views and assumptions including, but not limited to, prevailing economic and market conditions and currently available information. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation (express or implied) as to future performance or achievements of Ellipsiz. In particular, such statements should not be regarded as a forecast or projection of future performance of Ellipsiz and must not be relied upon for any particular purpose whatsoever. It should be noted that the actual performance or achievements of Ellipsiz may vary significantly from such statements.

Key Financial Highlights	9M FY16	9M FY15
Revenue (\$ million)	88.5	85.1
NPATNCI (\$ million)	5.8	4.7
NPATNCI exclude Specific items <i>(refer to slide 7 for details of Specific Items or SI)</i> (\$ million)	4.3	5.0
Basic & Diluted EPS (cents)	3.45	2.83
NAV per share (cents)	73.61	72.84
Current ratio (times)	3.1	2.6
Debt / equity ratio (%)	4%	7%

- Revenue improved by 4% helped largely by the strong revenue from Probe Card solutions (PCS) in Q3 partially offset by 8% decrease in revenue from Distribution and Services solutions (DSS).
- 9MFY16 NPATNCI was at \$5.8 million, an improvement of 23% from the same period a year ago.

9M FY2016

Financial Performance



9M FY16 Results Summary

Results highlights S\$'million	9M FY16	Year on Year	
		9M FY15	Change
Revenue	88.5	85.1	4%
Gross Profit	30.6	30.5	0%
Gross Profit Margin	35%	36%	(1 ppt)
Net Profit after Tax & NCI	5.8	4.7	23%
Net Profit after Tax & NCI Margin	7%	6%	1 ppt
Basic EPS (cts)	3.45	2.83	22%
Diluted EPS (cts)	3.45	2.83	22%
Shareholders' equity	123.0	120.8	2%
NAV per share (cts)	73.61	72.84	1%

Earnings per ordinary share and Net Asset Value per share for the corresponding periods were adjusted retrospectively as a result of the share consolidation exercise completed on 30 October 2015.

*Included in the net profits for 9M FY16 and 9M FY15 were some Specific Items (SI). Please refer to slide 7 for details.



9M FY16 Results Summary

Results highlights S\$'million	9M FY16 (excl SI)	Year on Year	
		9M FY15 (excl SI)	Change
Revenue	88.5	85.1	4%
Gross Profit	30.6	30.5	0%
Gross Profit Margin	35%	36%	(1 ppt)
Net Profit after Tax & NCI	4.4	5.0	(14%)
Net Profit after Tax & NCI Margin	5%	6%	(1 ppt)
Basic EPS (cts)	2.57	3.03	(15%)
Diluted EPS (cts)	2.57	3.03	(15%)
Shareholders' equity	123.0	120.8	2%
NAV per share (cts)	73.61	72.84	1%

Earnings per ordinary share and Net Asset Value per share for the corresponding periods were adjusted retrospectively as a result of the share consolidation exercise completed on 30 October 2015.

*Specific Items (SI) were listed in slide 7.

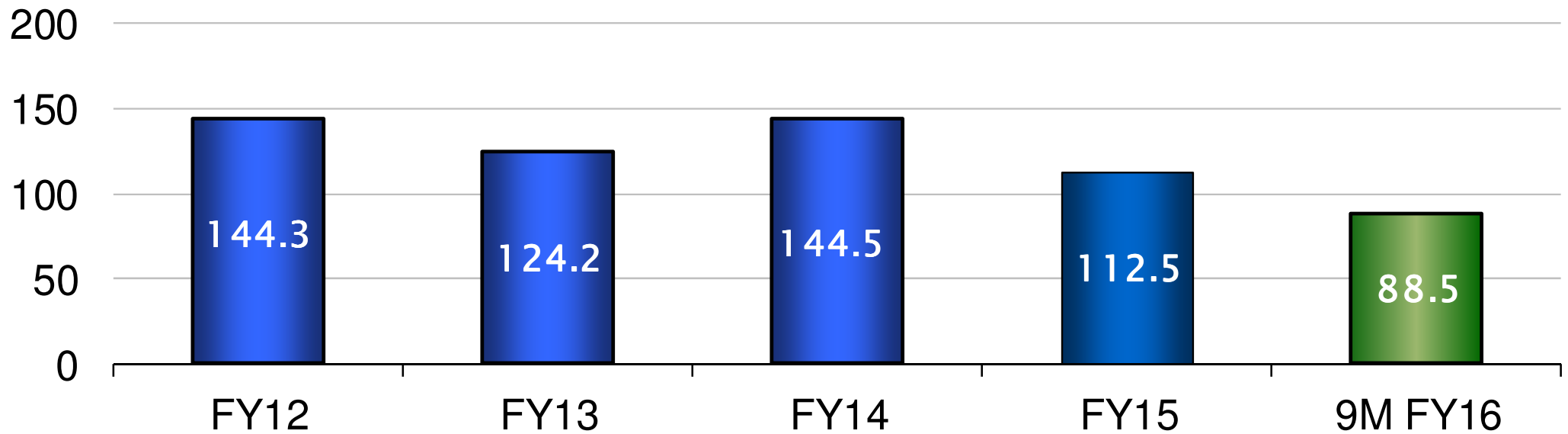


9M FY16 Results Summary

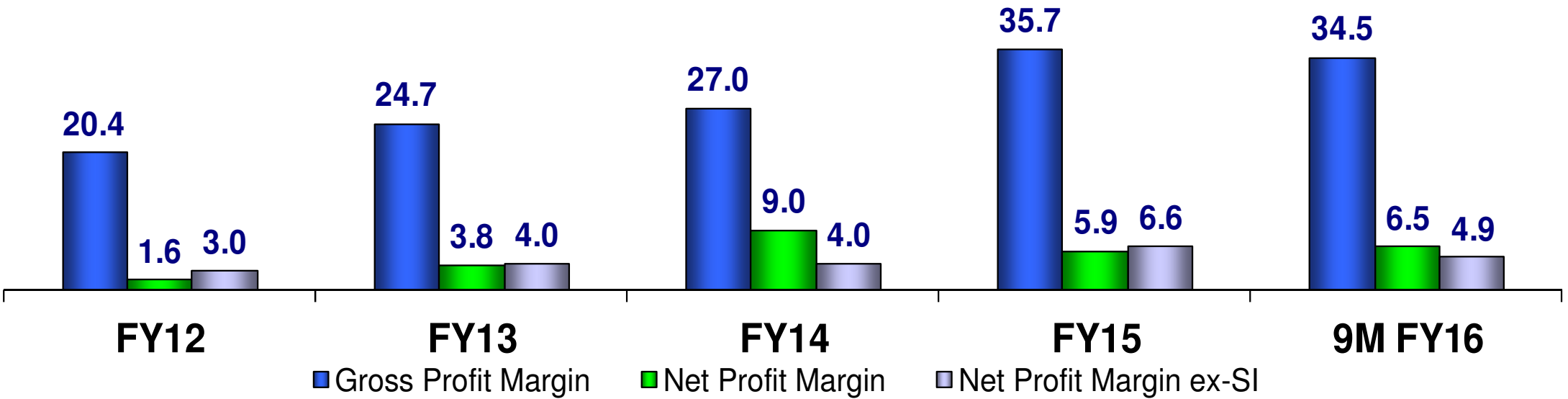
Specific Items (S\$ million)	9M FY16	9M FY15
Recovery from bad debts	(1.4)	-
Taxation on bad debts recovered	0.2	-
Dividend income from financial assets ⁽¹⁾	(0.6)	-
Impairment of investment on other financial assets	0.4	-
Loss on disposal of investment in an associate	-	0.3
Total	(1.4)	0.3

⁽¹⁾ One of the quoted shares that the Company invested in, had delisted its shares in the financial quarter and proceeded with the voluntary liquidation process. The income received was the first dividend distribution during the liquidation process.

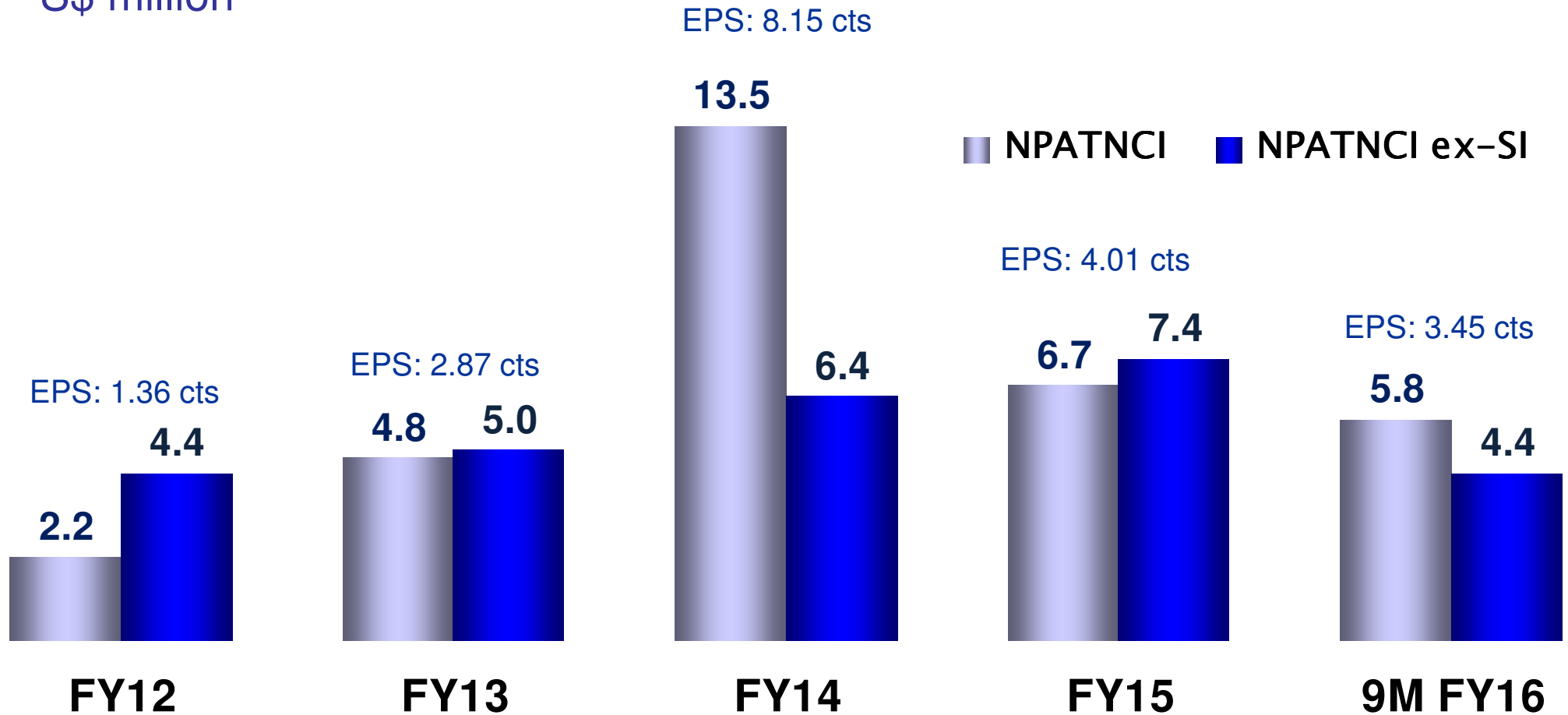
Revenue (S\$m)



Margin as % of Revenue



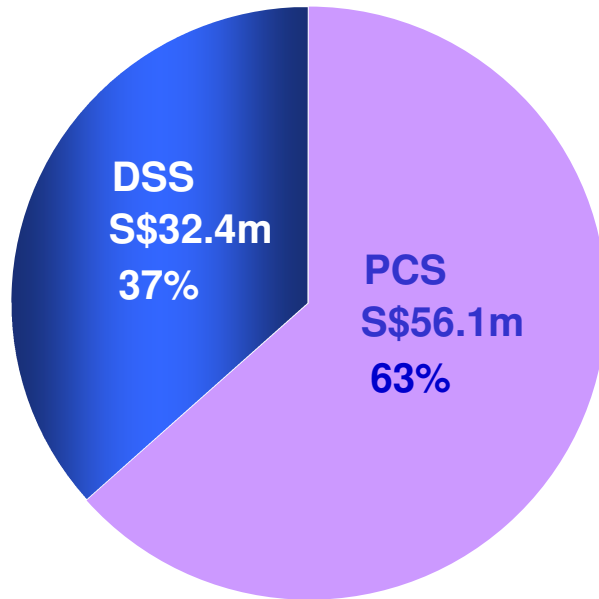
S\$ million



* 9M FY16 & FY15 EPS based on weighted average of approximately 167 million and 166 million shares, respectively.

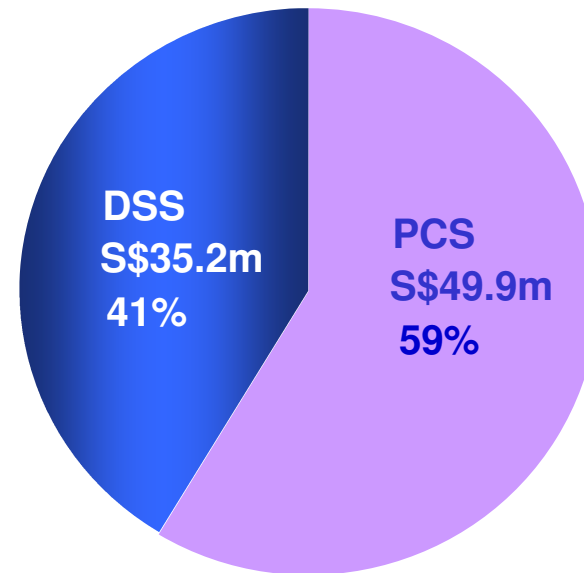
Revenue (S\$m)

9M FY16



S\$88.5 million

9M FY15



S\$85.1 million

DSS : Distribution and Services solutions
PCS : Probe Card solutions

Segment Performance

		Year on Year	
Revenue (S\$m)	9M FY16	9M FY15	Change
Probe Card solutions	56.1	49.9	12%
Distribution & Services solutions	32.4	35.2	(8%)
Total	88.5	85.1	(4%)

3QFY2016

Financial Performance



3QFY16 Results Summary

Results highlights S\$'million	3QFY16	Year on Year		Sequential	
		3QFY15	Change	2QFY16	Change
Revenue	30.9	25.6	21%	32.3	(4%)
Gross Profit	11.2	9.5	18%	10.5	7%
Gross Profit Margin	36%	37%	(1 ppt)	33%	3 pts
Net Profit after Tax & NCI	2.2	1.2	78%	1.3	68%
Net Profit after Tax & NCI Margin	7%	5%	2 pts	4%	3 pts
Basic EPS (cts)	1.32	0.74	78%	0.78	69%
Diluted EPS (cts)	1.32	0.74	78%	0.78	69%
Shareholders' equity	123.0	120.8	2%	124.1	(1%)
NAV per share (cts)	73.61	72.84	1%	74.26	(1%)

Earnings per ordinary share and Net Asset Value per share for the corresponding periods were adjusted retrospectively as a result of the share consolidation exercise completed on 30 October 2015.

*Included in the net profits for 3QFY16, 3QFY15 and 2QFY16 were some Specific Items (SI). Please refer to slide 16 for details.



3QFY16 Results Summary

Results highlights S\$'million	3QFY16 (excl SI)	Year on Year		Sequential	
		3QFY15 (excl SI)	Change	2QFY16 (excl SI)	Change
Revenue	30.9	25.6	21%	32.3	(4%)
Gross Profit	11.2	9.5	18%	10.5	7%
Gross Profit Margin	36%	37%	(1 ppt)	33%	3 pts
Net Profit after Tax & NCI	1.6	1.2	26%	1.7	(9%)
Net Profit after Tax & NCI Margin	5%	5%	0 ppt	5%	(0 ppt)
Basic EPS (cts)	0.93	0.74	26%	1.02	(9%)
Diluted EPS (cts)	0.93	0.74	26%	1.02	(9%)
Shareholders' equity	123.0	120.8	2%	124.1	(1%)
NAV per share (cts)	73.61	72.84	1%	74.26	(1%)

Earnings per ordinary share and Net Asset Value per share for the corresponding periods were adjusted retrospectively as a result of the share consolidation exercise completed on 30 October 2015.

Specific Items (SI) were listed in slide 16.



3QFY16 Results Summary

Specific Items (S\$ million)	3QFY16	3QFY15	2QFY16
Dividend income from financial assets ⁽¹⁾	(0.6)	-	-
Impairment of investment on other financial assets	-	-	0.4
Total	(0.6)	-	0.4

(1) One of the quoted shares that the Company invested in, had delisted its shares in the financial quarter and proceeded with the voluntary liquidation process. The income received was the first dividend distribution during the liquidation process.

Segment Performance

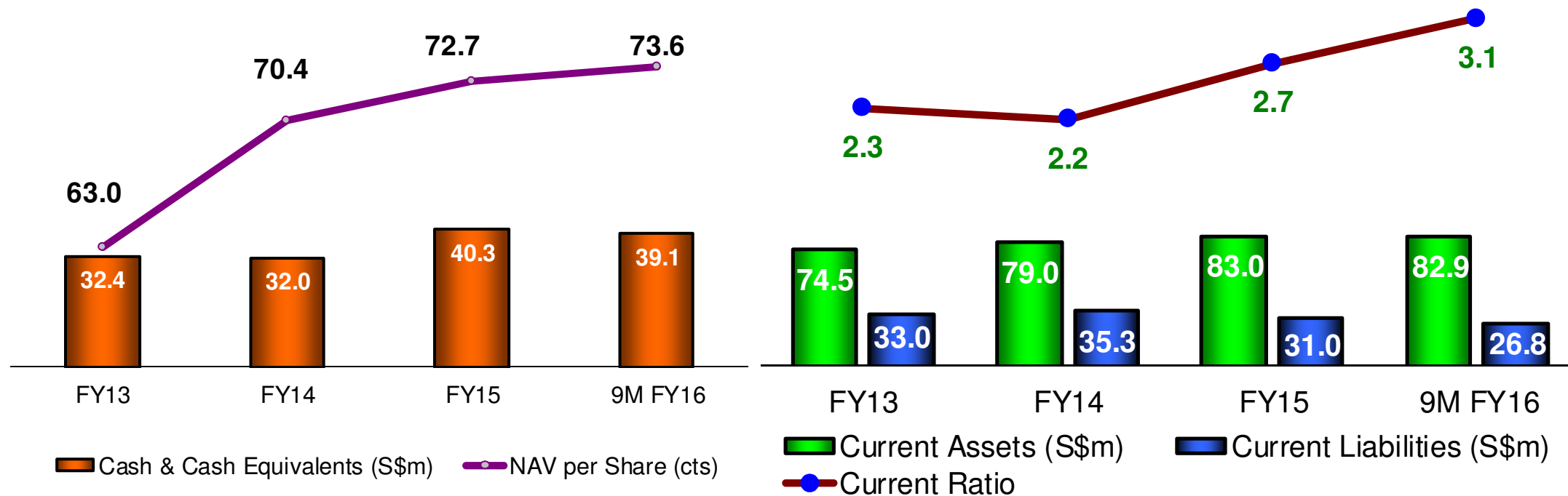
		Year on Year		Sequential	
		3QFY15	Change	2QFY16	Change
Revenue (S\$m)	3QFY16				
Probe Card solutions	20.2	15.7	29%	19.7	2%
Distribution & Services solutions	10.7	9.9	8%	12.6	(15%)
Total	30.9	25.6	21%	32.3	(4%)

ellipsiz

Balance Sheet

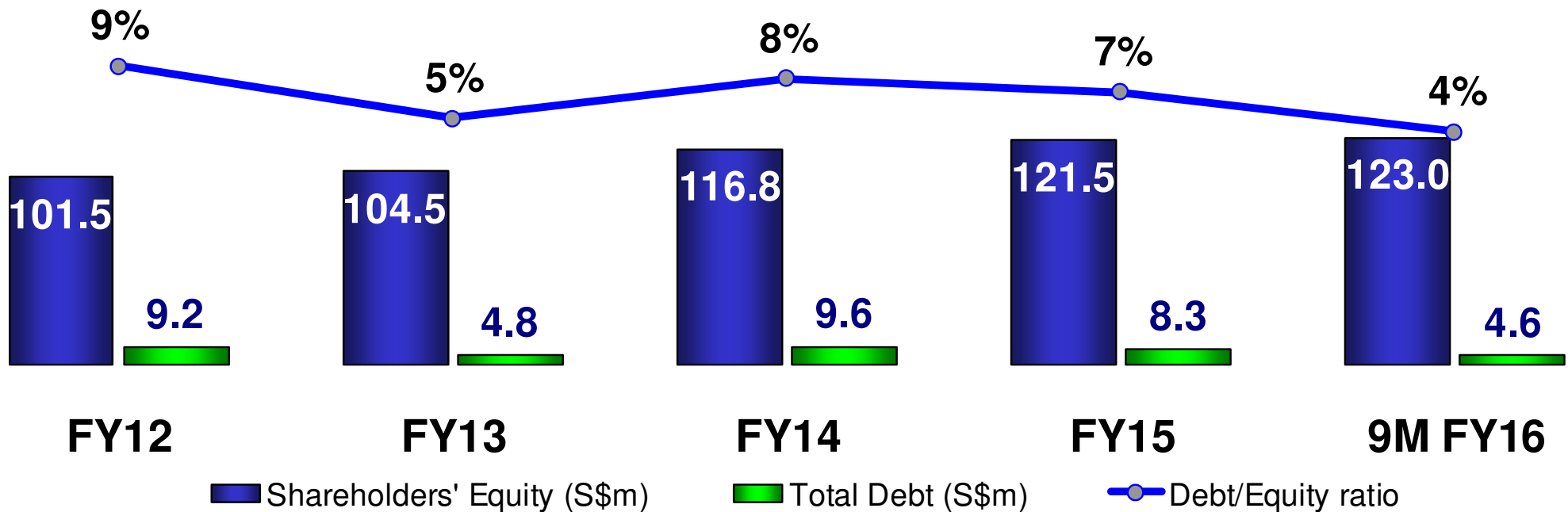
Highlights

Maintaining healthy balance sheet



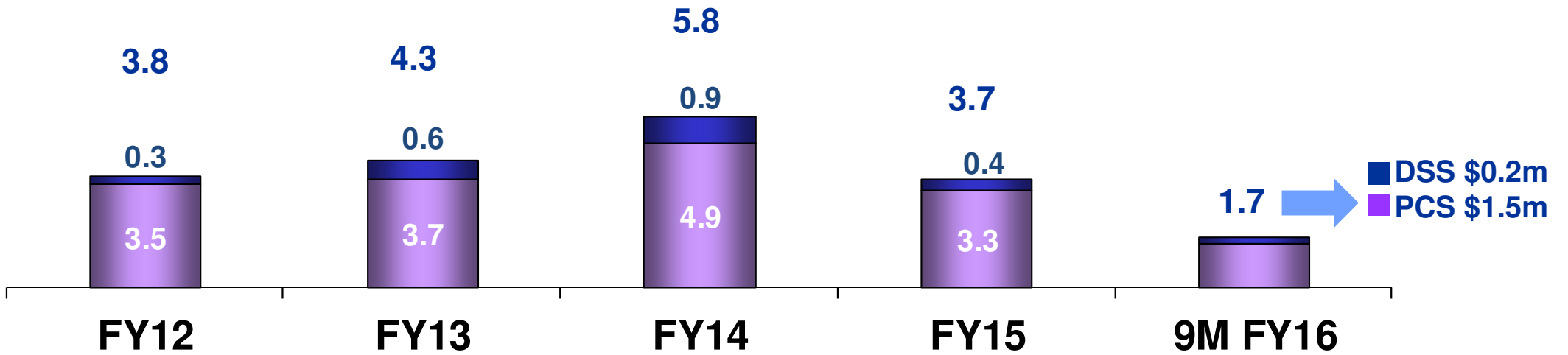
Net Asset Value per share for the corresponding periods were adjusted retrospectively as a result of the share consolidation exercise completed on 30 October 2015.

Debt to equity ratio



Capital Expenditure (S\$m)

- Distribution & Services Solutions
- Probe Card Solutions

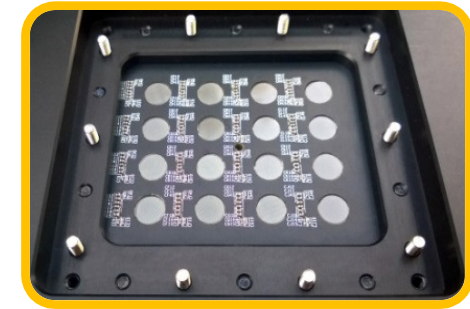




3QFY16
Business Updates
&
Outlook

Probe Card Solutions

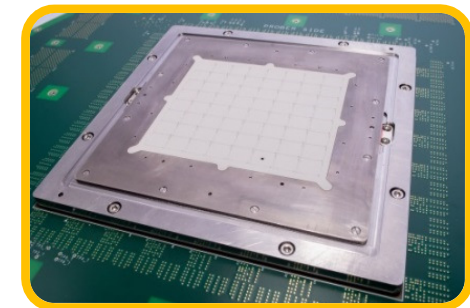
- Achieved 3Q revenues of approximately \$14.3M, a 2% increase when compared to 2Q.
- Bookings jumped in 3Q, with an increase of 38% QoQ.
- CMOS Image Sensor (CIS) orders continue to be strong, with revenues up 26% from 2Q.
- Advanced probe card revenues increased 9.6% over 2Q; driven by strong demand for vertical products using our MST space transformer technology.
 - Received a large order booking for Trio™ vertical products from a new customer, demonstrating the successful penetration of this product in the market.



CIS Probe Card



Trio™ Vertical with MST™



X64 DUT Large Array
Advanced Trio™ Vertical

Distribution & Services Solutions

- 3Q sales increased by 8% year-on-year but declined by 15% compared to 2Q. DSS accounted for about 35% of the Group's total revenue during 3Q.
- The decline in sequential quarters revenue of DSS was a result of a slowdown in equipment and tools sales.
- Continued with collaborative efforts across products, markets and business partners to grow recurring sales and seek new growth opportunities.



Consumable Specialties & Equipment/Tools Solutions

We are cautious of our business and financial prospects for the quarter ending on 30 June 2016.

- Global economic headwinds such as the slowdown in China and in developed countries to impact demand for PCs, smartphones and tablets, in turn, affect capital/equipment spending at our customers, hence, the demand for our products and services.
- Major industry players remain cautious and equipment spending at our customers is expected to be controlled and selective.
- End-market demand in major segments of data processing and consumer electronics remained anaemic.
- In view of the cautious business environment, we remains focused on scaling our success factors and pruning inefficiencies to sustain future growth.

Thank you!
www.ellipsiz.com

Investor Relations Contact:
Ong Suat Lian



: +65 63118500



: ir@ellipsiz.com