



Ellipsiz Delivered Its Sixth Straight Year of Profits

Final Dividend of 0.20 cents and Special Dividend of 0.20 cents a share proposed.

-----MEDIA RELEASE FOR IMMEDIATE CIRCULATION-----

(SINGAPORE, August 18, 2015) – SGX mainboard-listed Ellipsiz Ltd and its subsidiaries (the “Group”), a probe card and distribution & services solutions provider to the semiconductor and electronics manufacturing industries, today reported net profits after tax and non-controlling interests (NPATMI) of \$6.7 million on revenue of \$112.5 million for the financial year ended 30 June 2015.

Revenue of the Group declined by 22% from \$144.5 million in FY2014 to \$112.5 million for FY2015. The decline was attributed mainly to the 44% drop in revenue of the Distribution & Services Solutions (DSS) division, resulting from the divestment of its facilities and communication activities during 4QFY2014. The decrease was partly replaced by 6% growth from Probe Card Solutions (PCS) division, particularly with the added revenue from acquired businesses since 30 August 2013.

OVERVIEW

S\$ million	FY2015	FY2014	Var%
Revenue	112.5	144.5	(22%)
Gross Profit	40.1	38.8	3%
Gross Profit Margin	36%	27%	+9 ppt
Net profits attributable to equity holders of the Company	6.7	13.5	(51%)
Basic & Diluted EPS(cents)⁽¹⁾	1.20	2.44	(51%)
NAV per share as at 30 Sep (cents)⁽²⁾	21.80	21.13	3%
Specific (Gains) / Loss Items	0.7	(7.1)	(111%)
Net Profits attributable to equity holders of the Company excluding Specific Items	7.4	6.4	15%
Cash Dividend (Cents)	0.60	0.54	11%
Interim dividend paid	0.20	0.18	11%
Final dividend proposed ⁽³⁾	0.20	0.18	11%
Final special dividend proposed ⁽³⁾	0.20	0.18	11%

⁽¹⁾FY2015 & FY2014 EPS were calculated based on weighted average of approximately 554 million and 553 million shares respectively.

⁽²⁾FY2015 & FY2014 NAV/Share were calculated based on approximately 557 million and 553 million shares as at 30 June, respectively.

⁽³⁾Proposed final dividend and final special dividend are subject to approval by members of the Company during its 20th Annual General Meeting.

The Group reported an NPATMI of \$6.7 million in FY2015 compared with \$13.5 million in the preceding year. For FY2014, the Group recorded a one-time negative goodwill of \$13.2 million as well as post-acquisition integration and restructuring costs of \$4.6 million, acquisition cost of \$1.1 million and severance expenses of \$0.3 million. In FY2015, the Group had a one-time loss on disposal of investment in an associate of \$0.3 million and additional tax expenses of \$0.4 million assessed by tax authority relating to some insurance

compensation received for a fire incident that took place in FY2009. Excluding these one-time items, net profits attributable to our shareholders for FY2015 improved by 15% from \$6.4 million to \$7.4 million. Improved revenue mix with higher portion of Group revenue contributed by better gross margin activities was the main reason for the better operating results.

As a result of the high one-time net gains a year ago, earnings per share (EPS) of the Group fell from 2.44 cents a share in FY2014 to 1.20 cents in FY2015. Excluding the one-time net gains/loss, EPS from operating activities would have improved by 15% from 1.17 cents to 1.34 cents in FY2015. Net assets value of the Group as at 30 June 2015 stood at 21.80 cents per share.

The Group is recommending final cash dividend of 0.20 cents a share and final special cash dividend of 0.20 cents a share for shareholders' approval during its twentieth annual general meeting. If the proposed dividends are approved, total dividend for FY2015 would be at 0.60 cents a share, an increase of 11% over FY2014.

Melvin Chan, CEO of Ellipsiz Ltd, said: "We are glad that our operations had sustained its sixth year of positive results, and are delighted to propose final and special dividends to share the results with our shareholders and to express our appreciation for their patience and support to the Group. Though our operating environment remained challenging, we believe that the Group is poised for growth opportunities. We look forward to work with all of our stakeholders to sustain and to shape a brighter, better future together."

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About Ellipsiz Ltd

Ellipsiz is a leading probe card company and semiconductor service provider serving the semiconductor and electronics manufacturing industries. Our probe card division, SV Probe is one of the global leaders in the design and manufacture of custom, engineered-to-order probing solutions for the semiconductor industry. We also provide comprehensive range of semiconductor manufacturing equipment, outsourced services and consumables products.

Headquartered in Singapore, Ellipsiz has operations in China, France, India, Japan, Malaysia, Taiwan ROC, Thailand, USA and Vietnam.

Ellipsiz is listed on the main board of the Singapore Exchange. We employ more than 1,200 people worldwide and reported revenue of S\$112 million for the financial year ended 30 June 2015. Please visit us on the web at www.ellipsiz.com.