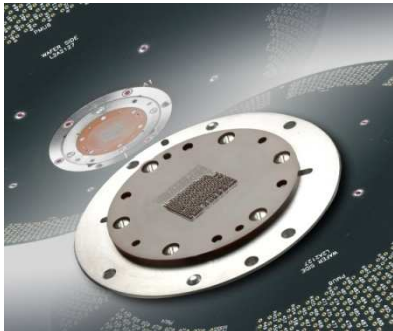


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FY2013 Results Presentation

For Financial Year & Quarter
Ended 30 June 2013

20 August 2013



Safe Harbor

This presentation and the following discussion may contain forward looking statements by Ellipsiz Ltd ("Ellipsiz") relating to financial trends for future periods.

Some of the statements contained in this presentation or arising from this discussion which are not of historical facts are statements of future expectations with respect to financial conditions, results of operations and businesses, and related plans and objectives. Such forward looking statements are based on Ellipsiz's current views and assumptions including, but not limited to, prevailing economic and market conditions and currently available information. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation (express or implied) as to future performance or achievements of Ellipsiz. In particular, such statements should not be regarded as a forecast or projection of future performance of Ellipsiz and must not be relied upon for any particular purpose whatsoever. It should be noted that the actual performance or achievements of Ellipsiz may vary significantly from such statements.



FY2013 Highlights

- Revenue: \$124.2 million
- NPATMI: \$4.8 million
- NPATMI (Exclude specific items) : \$5.0 million
- 4QFY2013 Revenue and NPATMI rebounded Q-o-Q
- NAV per share: 18.90 cents
- Proposed first & final cash dividend of 0.20 cents per share (Full year cash dividend: 0.20 cents per share)

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FY2013

Financial Performance



FY2013 Results Summary

Results highlights S\$'million	FY13	FY12	Change	FY13 (excl SI)	FY12 (excl SI)	Change
Revenue	124.2	144.3	-14%	124.2	144.3	-14%
Gross Profit	30.7	29.4	5%	30.7	31.4	-2%
Gross Profit Margin	25%	20%	5 ppt	25%	22%	3 ppt
Net Profit after Tax & MI	4.8	2.2	112%	5.0	4.4	14%
Net Profit after Tax & MI Margin	4%	2%	2 ppt	4%	3%	1 ppt
Basic EPS (cts)	0.86	0.41	110%	0.91	0.80	14%
Diluted EPS (cts)	0.86	0.41	110%	0.91	0.80	14%
Shareholders' equity	104.5	101.5	3%	104.5	101.5	3%
NAV per share (cts)	18.90	18.36	3%	18.90	18.36	3%

Specific Item (SI) was listed in slide 6.

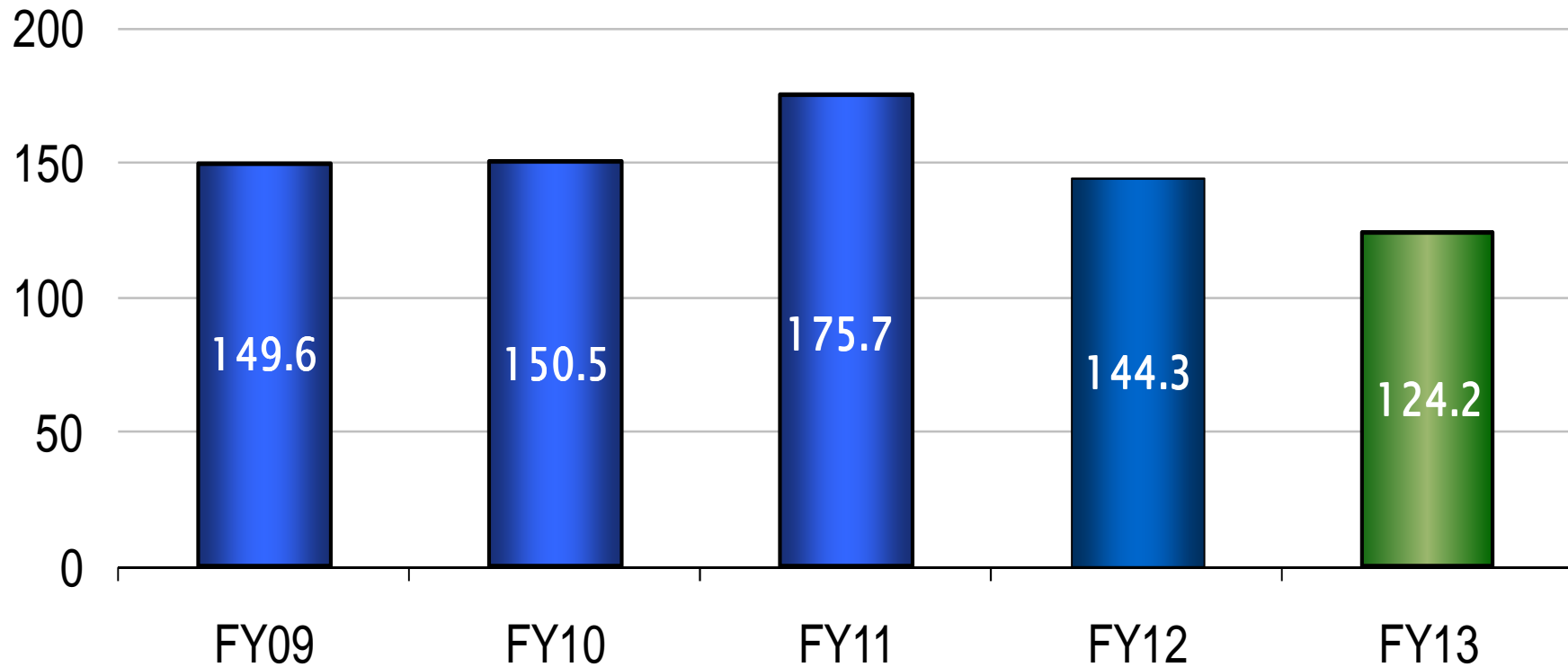


FY2013 Results Summary

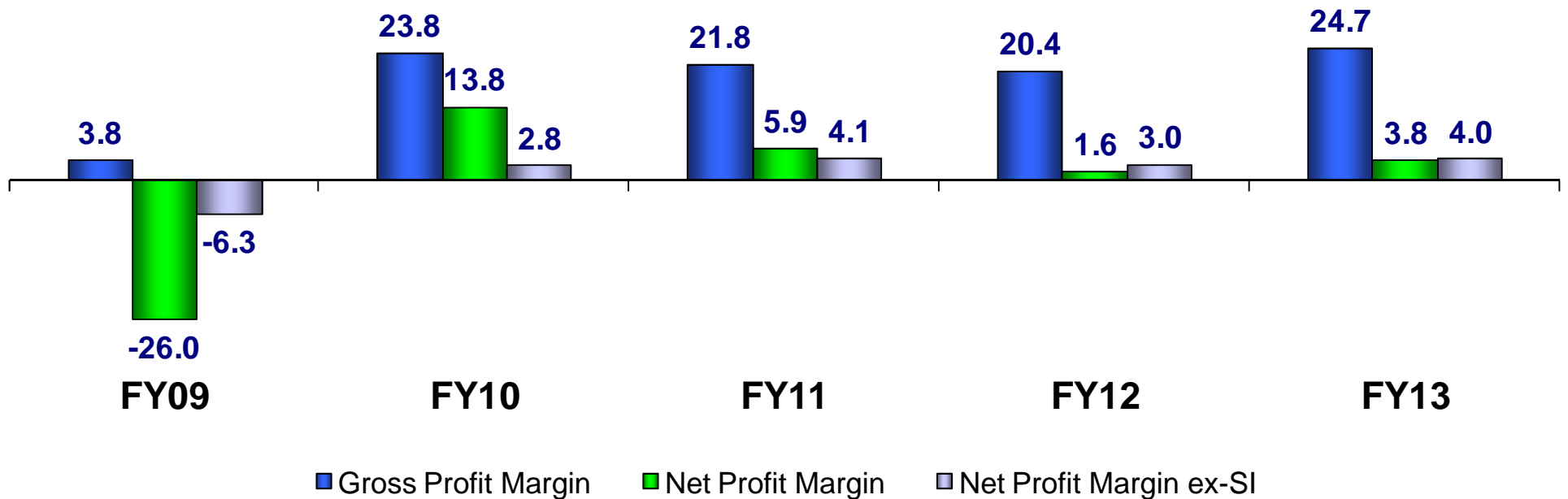
Specific Items* (S\$ million)	FY13	FY12
Relating to cessation of pump refurbishment activity in Taiwan		
- Impairment provision on inventories	-	1.1
- Impairment provision on plant and equipment as well as intangible assets	-	0.2
- Employees severance costs and other related expenses	-	0.9
Project cost relating to an acquisition project that has not been completed as at 30 June 2013	0.3	-
Total	0.3	2.2

** For ease of analysing the operating results, the above (income) / charges (hereinafter known as “Specific Items” or “SI”) were excluded.*

Revenue (S\$m)



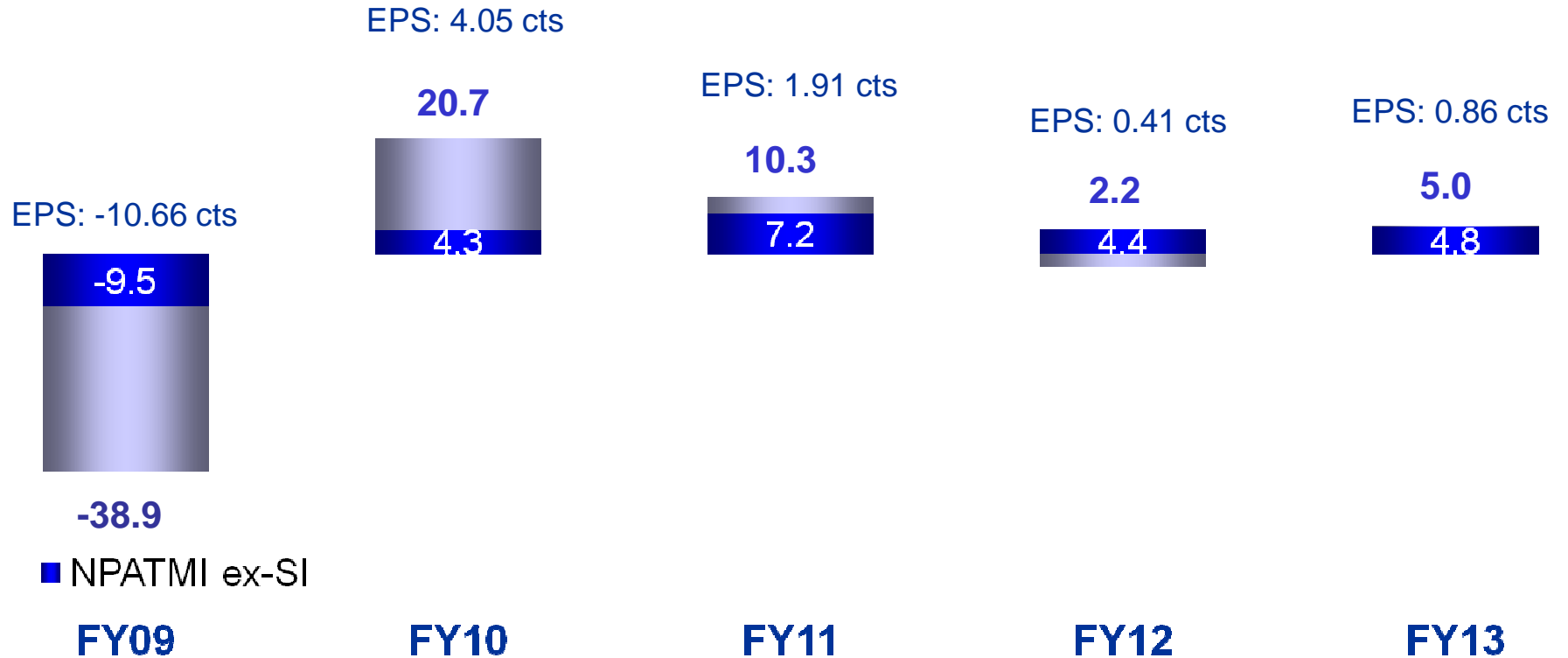
Margin as % of Revenue





NPATMI Trends

S\$ million



*FY13 EPS based on weighted average of approximately 553 million shares
FY12 EPS based on weighted average of approximately 551 million shares

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4QFY2013

Financial Performance

ellipsiz 4QFY2013 Results Summary

Results highlights S\$million	4QFY13	Year on Year		Sequential	
		4QFY12	Change	3QFY13	Change
Revenue	30.7	44.4	-31%	27.8	10%
Gross Profit	8.2	9.5	-14%	7.4	11%
Gross Profit Margin	27%	21%	6 ppt	26%	1 ppt
Net Profit after Tax & MI	2.8	3.8	-27%	0.4	568%
Net Profit after Tax & MI Margin	9%	9%	0 ppt	2%	7 ppt
Basic EPS (cts)	0.51	0.70	-27%	0.08	538%
Diluted EPS (cts)	0.51	0.70	-27%	0.08	538%
Shareholders' equity	104.5	101.5	3%	101.0	3%
NAV per share (cts)	18.90	18.36	3%	18.27	3%

ellipsiz 4QFY2013 Results Summary

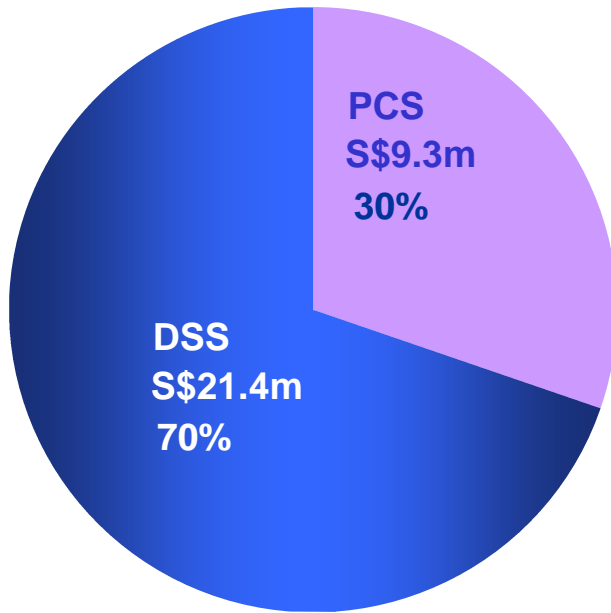
Results highlights S\$'million	4QFY13 (excl SI)	Year on Year		Sequential	
		4QFY12 (excl SI)	Change	3QFY13 (excl SI)	Change
Revenue	30.7	44.4	-31%	27.8	10%
Gross Profit	8.2	9.8	-17%	7.4	11%
Gross Profit Margin	27%	22%	5 ppt	26%	1 ppt
Net Profit after Tax & MI	3.1	3.8	-19%	0.4	627%
Net Profit after Tax & MI Margin	10%	9%	1 ppt	2%	8 ppt
Basic EPS (cts)	0.56	0.69	-19%	0.08	600%
Diluted EPS (cts)	0.56	0.69	-19%	0.08	600%
Shareholders' equity	104.5	101.5	3%	101.0	3%
NAV per share (cts)	18.90	18.36	3%	18.27	3%



Revenue Mix

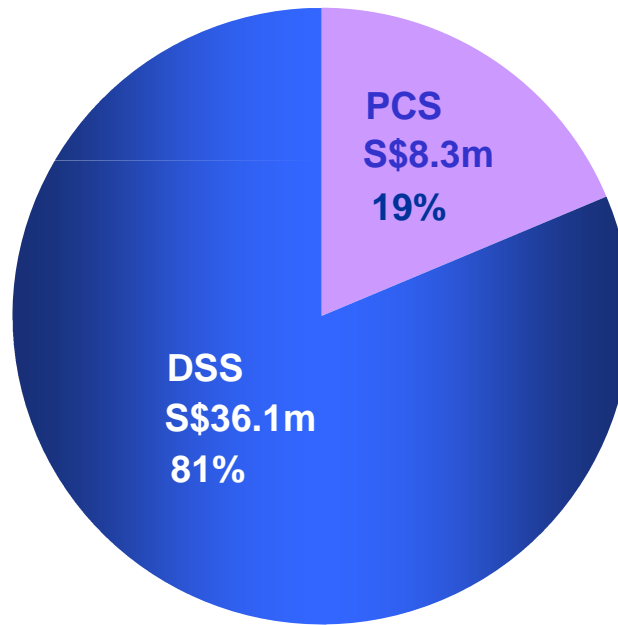
Revenue (S\$m)

4QFY13



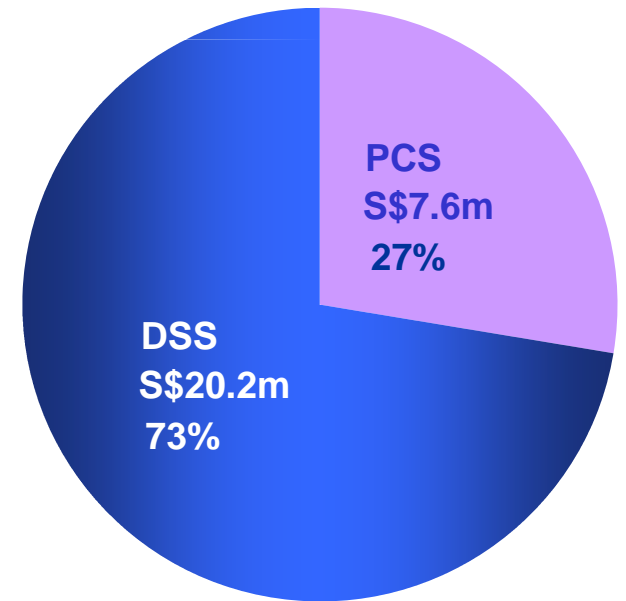
S\$30.7 million

4QFY12



S\$44.4 million

3QFY13



S\$27.8 million

DSS : Distribution and Services solutions
PCS : Probe Card solutions

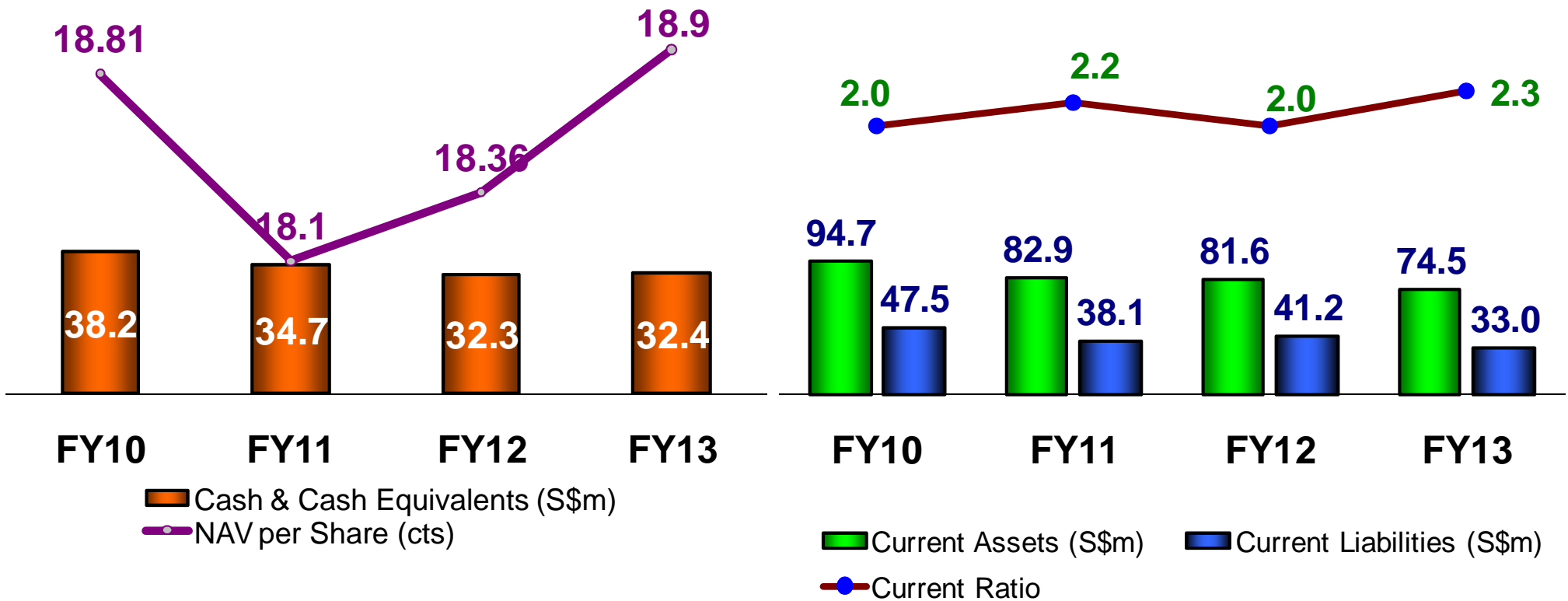
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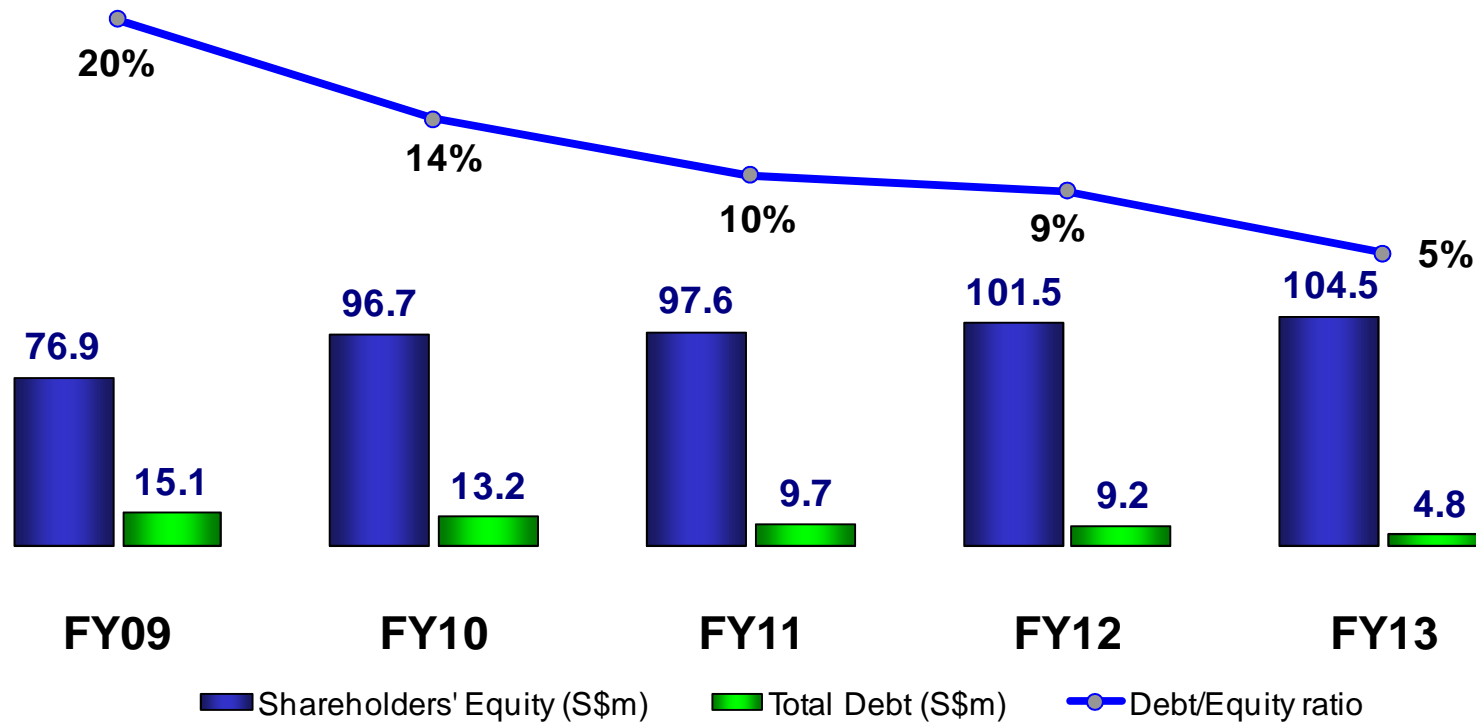
FY2013

Balance Sheet

Maintaining healthy balance sheet



Debt to equity ratio



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FY2013

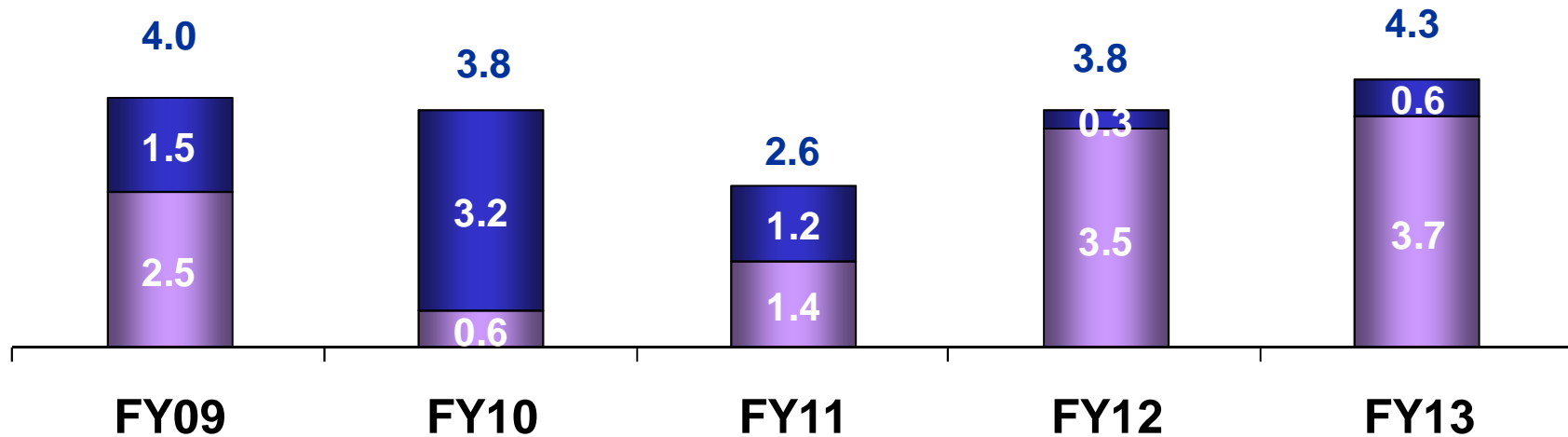
Capital Expenditure



Capital Expenditure

Capital Expenditure (S\$m)

- Distribution & Services Solutions
- Probe Card Solutions



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FY2013

Proposed Dividend



Proposed Dividend

- First & final cash dividend of 0.20 cents a share
- Dividend of 0.20 cents a share subject to the approval by Members at the Eighteenth Annual General Meeting
- Books closure date – 29 October 2013, after 5pm
- Payment date – 14 November 2013

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4QFY2013
Business Updates
&
Outlook

ellipsiz 4QFY2013 Business Updates

Probe Card Solutions

- Revenue (in US dollar terms) increased 13% compared to the corresponding quarter of the previous financial year, driven by orders for Advanced Probe Cards
- Yearly Revenue (in US dollar terms) decreased 3% compared to FY2012
 - Longer lead time of advanced cards has pushed out some revenue
- Significant Increase in advanced vertical probe card pin point production (vertical, fine pitch vertical and spring pin) during 4Q, almost 76% increase over 3Q
- Presented paper at IEEE Semiconductor Wafer Test Workshop with a major customer regarding the utilization of our Modular Space Transformer™ to solve their specific test issue
- Entered into business transfer agreement with Tokyo Cathode Laboratory, a Japan-based probe card manufacturer; will allow SV to gain access to the large Japanese probe card market
- Key customer engagement on low inductance SpringTouch™ probe design for RF applications
 - Improved SpringTouch™ product for adjustable overdrive in hand-test mode

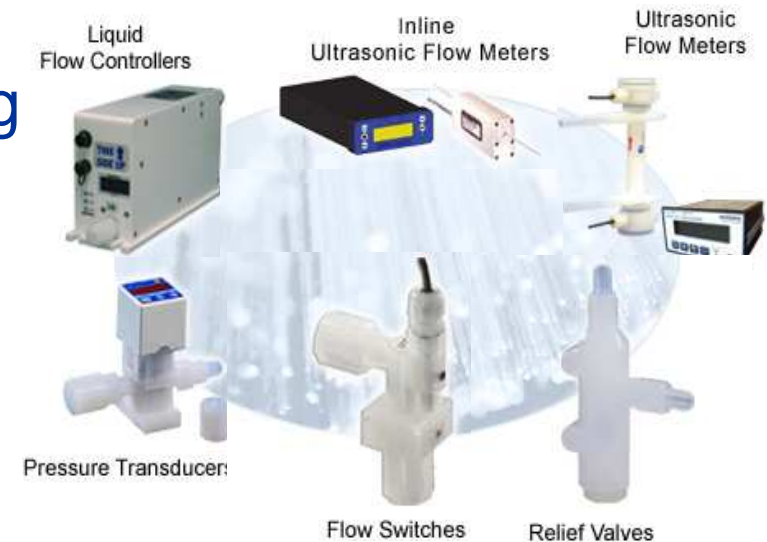
ellipsiz 4QFY2013 Business Updates

Distribution & Services Solutions

- Sales fell 41% year-on-year following revenue mix management efforts to improve profitability but rose 5% sequentially after a weak 3QFY13 arising from seasonality factors and cautious spending at our customers.
- Business conditions remained challenging and DSS would continue with revenue, product & partnerships management, recurring revenue cultivation as well as cost-sales efficiencies optimisation to develop our respective businesses.



SEM Specimen Storage



Flow Controllers, Switches & Sensors

Cautious over business operating environment and performance prospects for rest of 2013 amidst fragile macroeconomic conditions, overall weakness in the PC market and continuing inventory adjustment across the semiconductor and electronics supply chain. The Group would continue to focus on sustaining our performance, while preparing our respective businesses to unlock new opportunities.

- 1) Worldwide semiconductor market is expected to grow by 2.1% to US\$298 billion in 2013; compared with a 7.2% growth forecast to US\$322 billion for 2013 a year ago.
*(Source: WSTS Spring 2013 forecast, 4 June 2013 ;
WSTS Spring 2012 forecast, 5 June 2012)*
- 2) Global semiconductor equipment spending forecast to contract by 1.7% to US\$36.3 billion in 2013; compared with a project 10.2% growth to US\$46.7 billion for 2013 a year ago.
*(Source: 2013 SEMI Mid-year Consensus Forecast, 8 July 2013 ;
2012 SEMI Mid-year Consensus Forecast, 9 July 2012)*



Thank you!
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