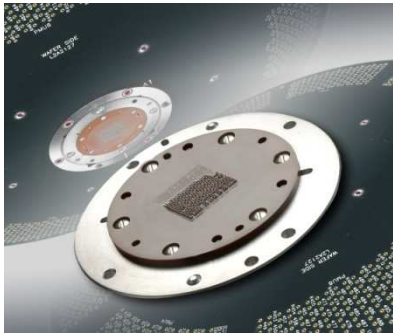


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FY2012 Results Presentation

For Financial Year & Quarter
Ended 30 June 2012

22 August 2012



Safe Harbor

This presentation and the following discussion may contain forward looking statements by Ellipsiz Ltd ("Ellipsiz") relating to financial trends for future periods.

Some of the statements contained in this presentation or arising from this discussion which are not of historical facts are statements of future expectations with respect to financial conditions, results of operations and businesses, and related plans and objectives. Such forward looking statements are based on Ellipsiz's current views and assumptions including, but not limited to, prevailing economic and market conditions and currently available information. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation (express or implied) as to future performance or achievements of Ellipsiz. In particular, such statements should not be regarded as a forecast or projection of future performance of Ellipsiz and must not be relied upon for any particular purpose whatsoever. It should be noted that the actual performance or achievements of Ellipsiz may vary significantly from such statements.



FY2012 Highlights

- Revenue: \$144.3 million
- NPATMI: \$2.2 million
- NPATMI (excluding Specific Items identified in slide 6): \$4.4 million
- 4QFY2012 Revenue and NPATMI rebounded Q-o-Q
- NAV per share: 18.36 cents
- Proposed first & final cash dividend of 0.16 cents per share (Full year cash dividend: 0.16 cents per share)

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FY2012

Financial Performance



FY2012 Results Summary

Results highlights S\$'million	FY12	FY11	Change	FY12 (excl SI)	FY11 (excl SI)	Change
Revenue	144.3	175.7	-18%	144.3	175.7	-18%
Gross Profit	29.4	38.3	-23%	31.4	38.9	-19%
Gross Profit Margin	20%	22%	-2 ppt	22%	22%	0 ppt
Net Profit after Tax & MI	2.2	10.3	-78%	4.4	7.2	-39%
Net Profit after Tax & MI Margin	2%	6%	-4 ppt	3%	4%	-1 ppt
Basic EPS (cts)	0.41	1.91	-79%	0.80	1.32	-39%
Diluted EPS (cts)	0.41	1.87	-78%	0.80	1.29	-38%
Shareholders' equity	101.5	97.6	4%	101.5	97.6	4%
NAV per share (cts)	18.36	17.98	2%	18.36	17.98	2%

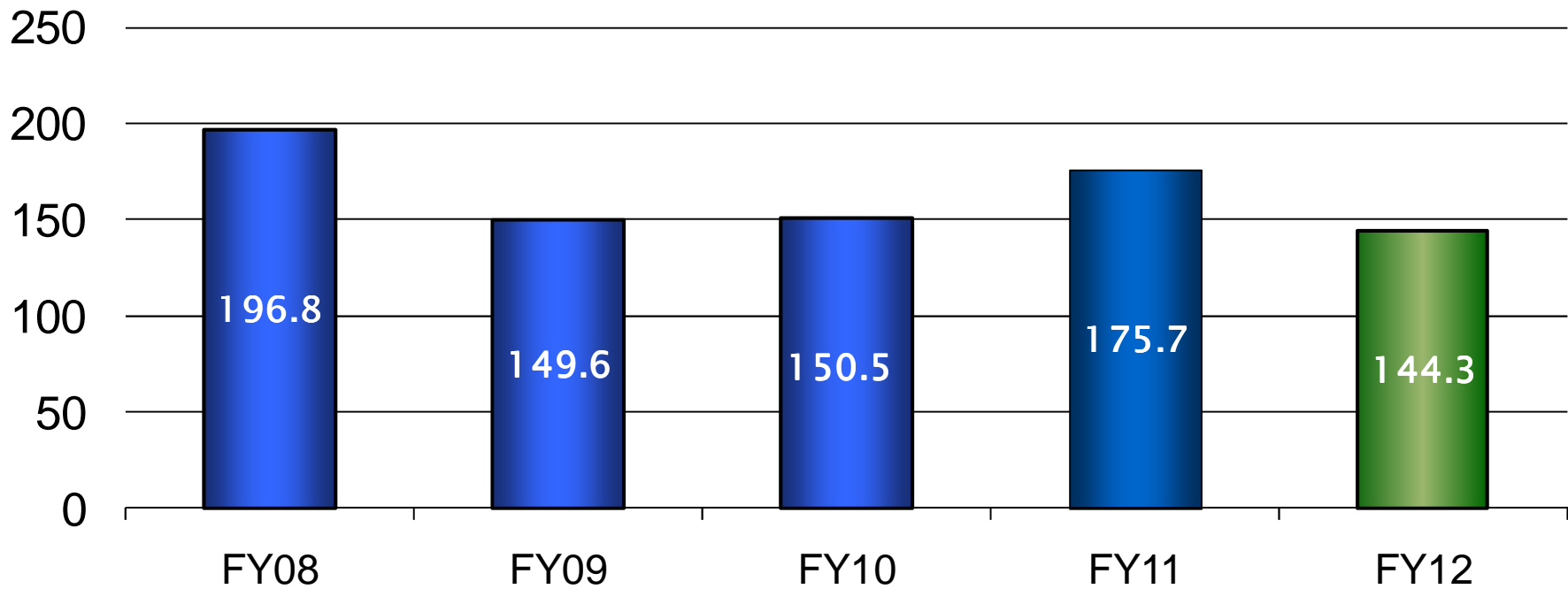


FY2012 Results Summary

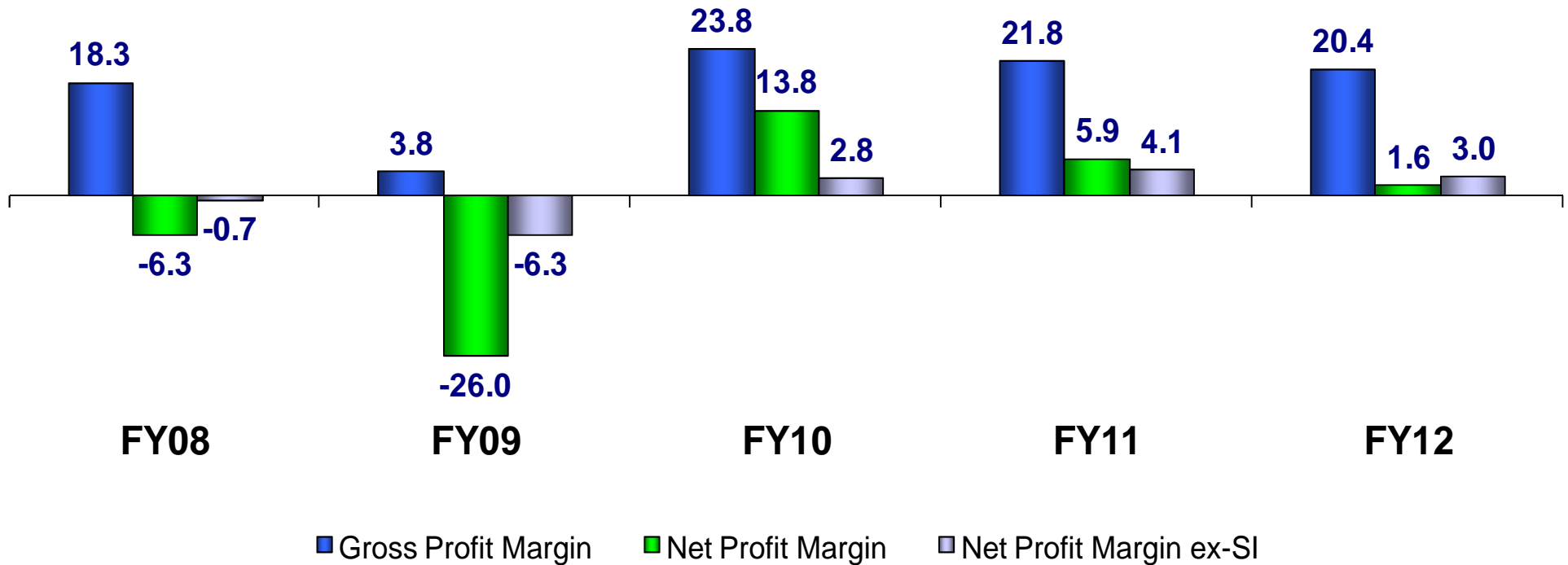
Specific Items* (S\$ million)	FY12	FY11
Relating to cessation of pump refurbishment activity in Taiwan		
- Impairment provision on inventories	1.1	
- Impairment provision on plant and equipment as well as intangible assets	0.2	
- Employees severance costs and other related expenses	0.9	
Gain on disposal of assets classified as held for sale		(1.7)
Reversal of provisions incidental to the fire incident		(0.4)
Impairment losses on PPE & intangible assets		1.0
Reversal of provision for impairment on investments in associate		(1.9)
Restructuring cost incurred		(0.2)
Non-controlling interests' share of the Specific Items		0.1
Total	2.2	(3.1)

* For ease of analysing the operating results, the above (income) / charges (hereinafter known as "Specific Items" or "SI") were excluded.

Revenue (S\$m)



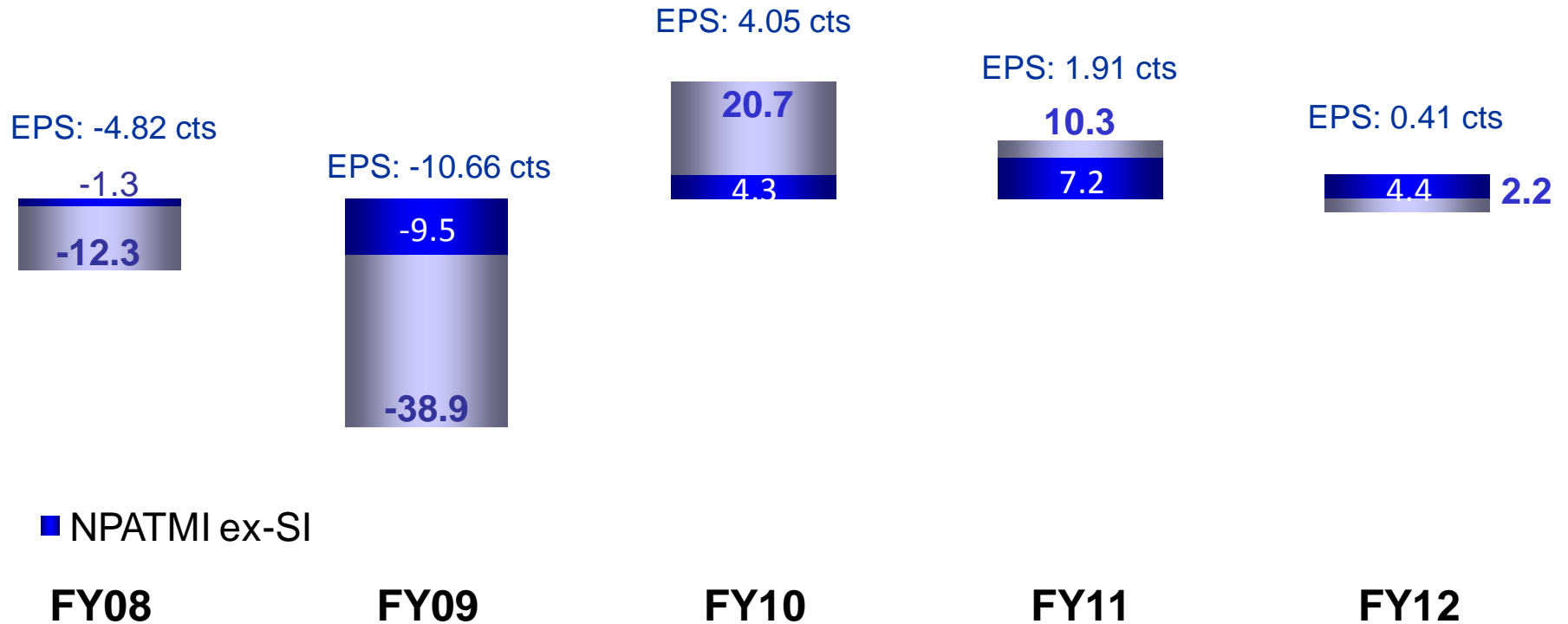
Margin as % of Revenue





S\$ million

NPATMI Trends



*FY12 EPS based on weighted average of approximately 551 million shares
FY11 EPS based on weighted average of approximately 540 million shares

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4QFY2012

Financial Performance

ellipsiz 4QFY2012 Results Summary

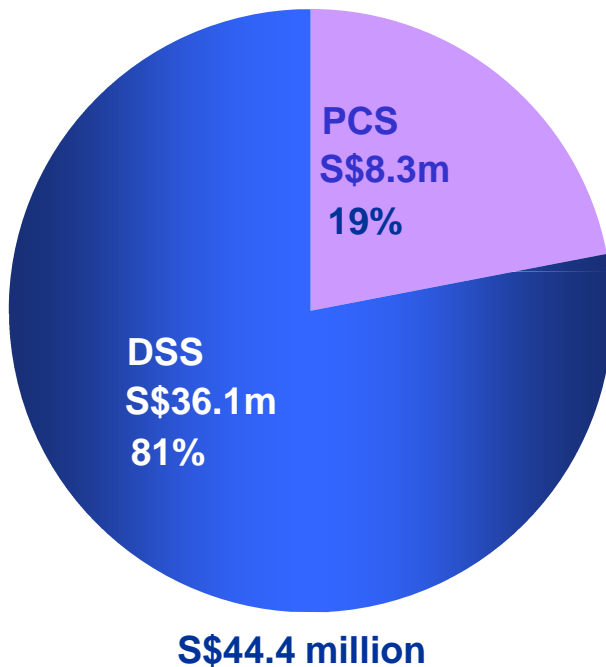
Results highlights S\$million	4QFY12	Year on Year		Sequential	
		4QFY11	Change	3QFY12	Change
Revenue	44.4	44.6	-1%	31.5	41%
Gross Profit	9.5	9.4	1%	6.2	53%
Gross Profit Margin	21%	21%	0 ppt	20%	1 ppt
Net Profit after Tax & MI	3.8	4.1	-6%	-0.3	1221%
Net Profit after Tax & MI Margin	9%	9%	0 ppt	-1%	10 ppt
Basic EPS (cts)	0.70	0.75	-7%	-0.06	1267%
Diluted EPS (cts)	0.70	0.74	-5%	-0.06	1267%
Shareholders' equity	101.5	97.6	4%	95.9	6%
NAV per share (cts)	18.36	17.98	2%	17.34	6%

ellipsiz 4QFY2012 Results Summary

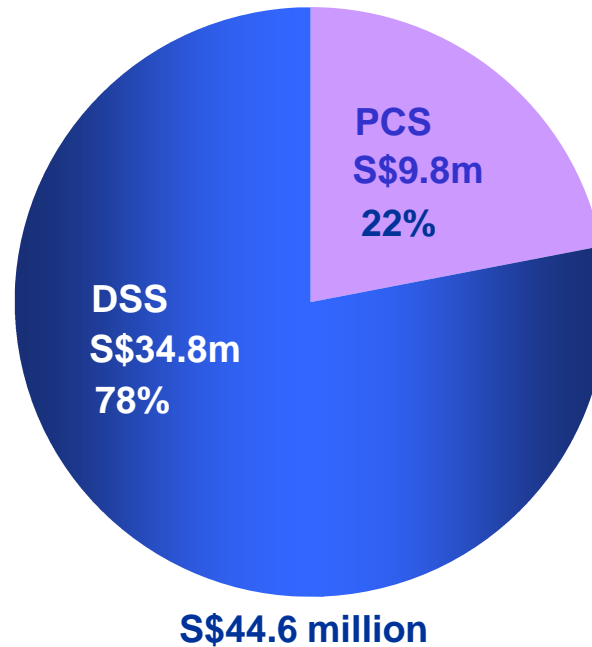
Results highlights S\$'million	4QFY12 (excl SI)	Year on Year		Sequential	
		4QFY11 (excl SI)	Change	3QFY12 (excl SI)	Change
Revenue	44.4	44.6	-1%	31.5	41%
Gross Profit	9.8	10.0	-1%	6.2	59%
Gross Profit Margin	22%	22%	0 ppt	20%	2 ppt
Net Profit after Tax & MI	3.8	2.6	45%	-0.3	1205%
Net Profit after Tax & MI Margin	9%	6%	3 ppt	-1%	10 ppt
Basic EPS (cts)	0.69	0.47	47%	-0.06	1250%
Diluted EPS (cts)	0.69	0.46	50%	-0.06	1250%
Shareholders' equity	101.5	97.6	4%	95.9	6%
NAV per share (cts)	18.36	17.98	2%	17.34	6%

Revenue (S\$m)

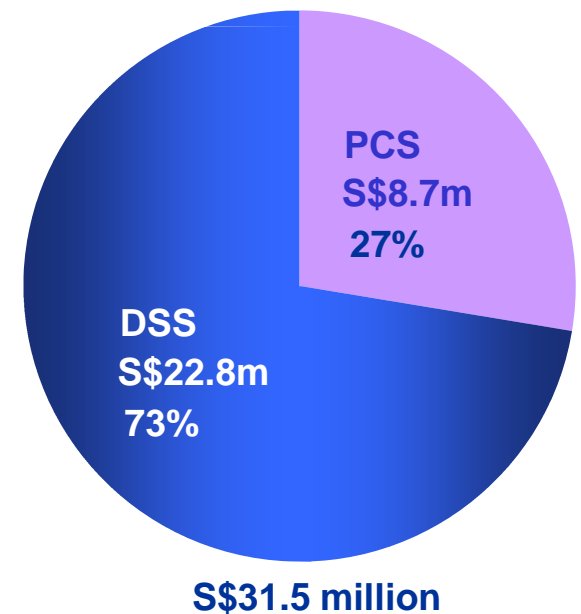
4QFY12



4QFY11



3QFY12



DSS : Distribution and Services solutions
 PCS : Probe Card solutions

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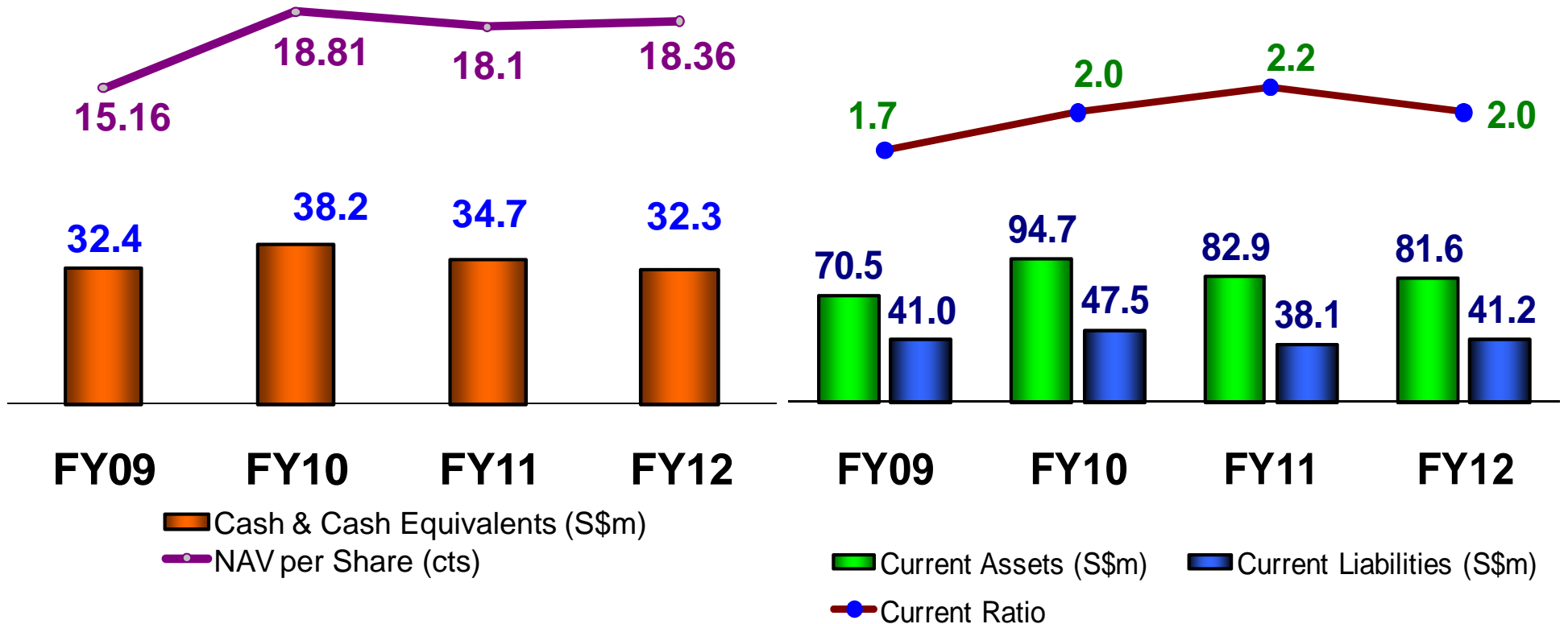
FY2012

Balance Sheet

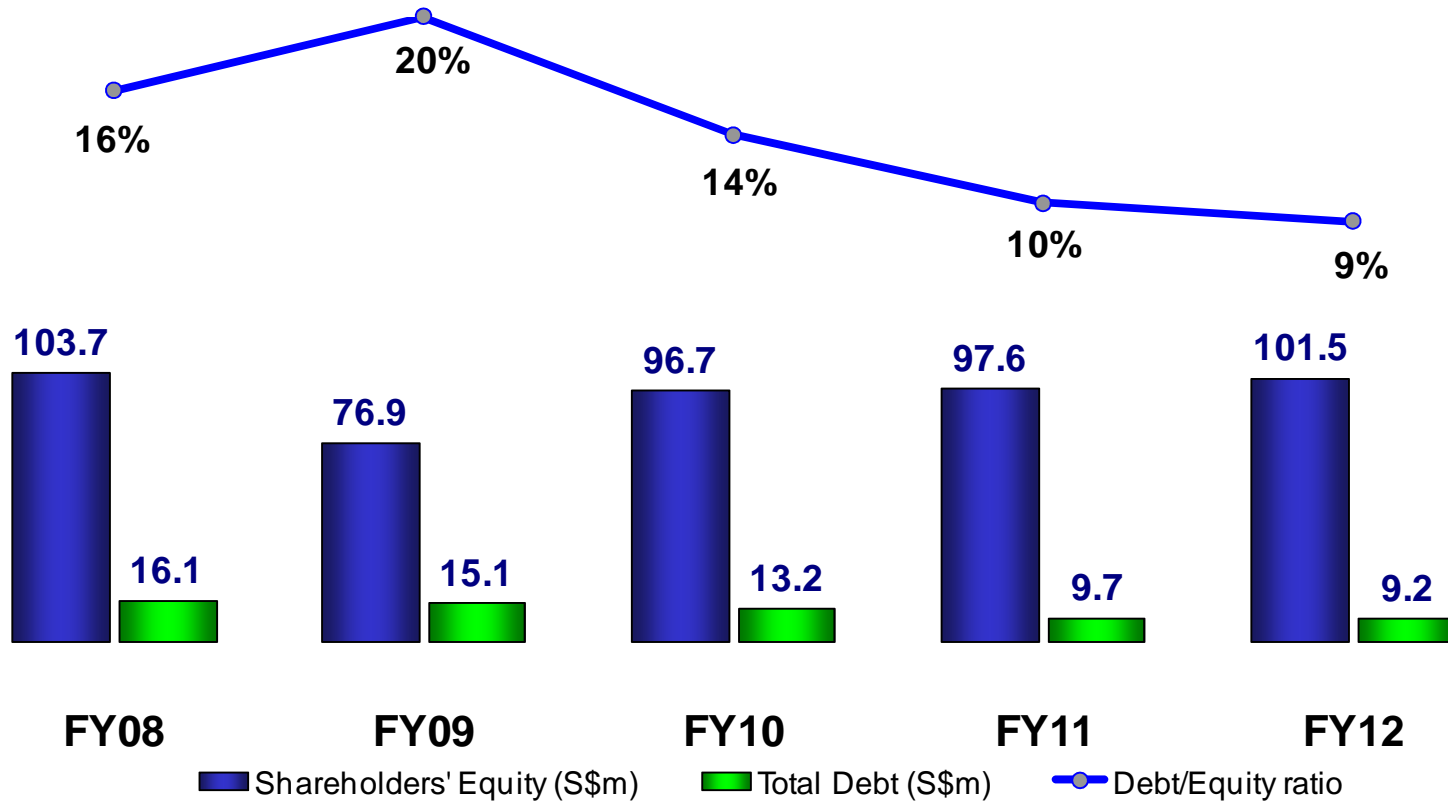


Balance Sheet Highlights

Maintaining healthy balance sheet



Debt to equity ratio



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FY2012

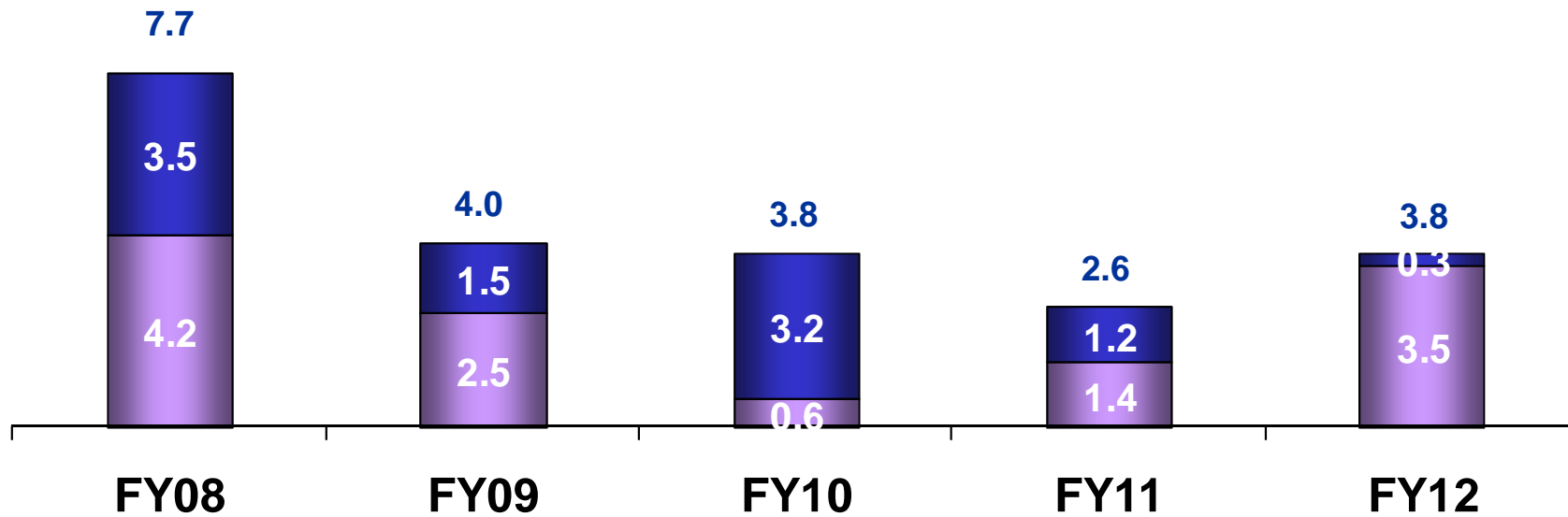
Capital Expenditure



Capital Expenditure

Capital Expenditure (S\$m)

- Distribution & Services Solutions
- Probe Card Solutions



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FY2012

Proposed Dividend



Proposed Dividend

- First & final cash dividend of 0.16 cents a share
- Dividend of 0.16 cents a share subject to the approval by Members at the Seventeenth Annual General Meeting
- Books closure date – 29 October 2012, after 5pm
- Payment date – 15 November 2012

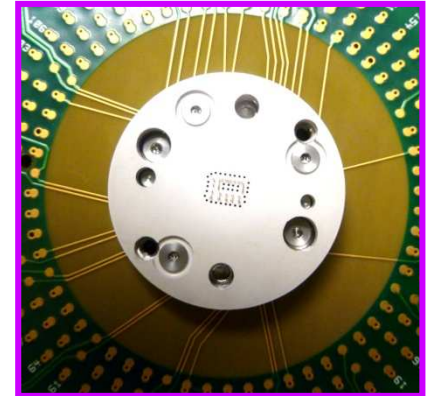
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4QFY2012
Business Updates
&
Outlook

ellipsiz 4QFY2012 Business Updates

Probe Card Solutions

- Revenue declined by 3% quarter-on-quarter
- Decline arose on continuing market softness and timing difference of new technology adoptions
- Continued to achieve market penetration and recognition of our advanced probe card technologies
- 2 Successful Joint Papers with Strategic Customers at the Semiconductor Wafer Test Workshop in June Generating More Interest in our LogicTouch™, SpringTouch™ & MST™ Technologies



Trio™ Vertical



SpringTouch™
w/MST™

ellipsiz 4QFY2012 Business Updates

Distribution & Services Solutions

- Sales rose 58% sequentially and 4% year-on-year
- Growth came amidst low comparison bases in the respective prior quarters
- Improved electronics manufacturing test activities as well as the increase in revenue from facility projects continued into the quarter



Test & Measurement Equipment



Electrical Torque Drivers



Fab & Cleanroom Facility Services & Consumables

Market conditions have not significantly changed since the last quarterly update. We remained cautious over our business prospects for the rest of 2012.

1) Worldwide semiconductor market is expected to grow by 0.4% to US\$301 billion in 2012; 7.2% to US\$322 billion in 2013; and 4.4% to US\$336 billion in 2014. Market to be driven by consumer demand for tablet, smartphone and mobile devices.

(Source: WSTS Spring 2012 forecast, 5 June 2012)

2) Global semiconductor sales for June 2012 slightly declined by 0.1% to US\$24.38 billion from US\$24.4 billion in May, which saw a monthly increase of 1.4% from April and marked the third consecutive month of sales growth. As the semiconductor industry continues to navigate the turbulent global economy, sequential increases in Japan and Asia Pacific are encouraging signs though tempered by continued weakness in Europe and the Americas.

(Source: SIA, 3 August 2012)

3) Global semiconductor equipment sales to contract by 2.6% to US\$42.4 billion in 2012 after 9% growth in 2011. Wafer processing equipment is expected to fall by 3.8% to US\$33 billion. Equipment sales is expected to grow by 10.2% in 2013 to US\$46.7 billion.

(Source: SEMI Mid-year Consensus Forecast, 9 July 2012)



Thank you!
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