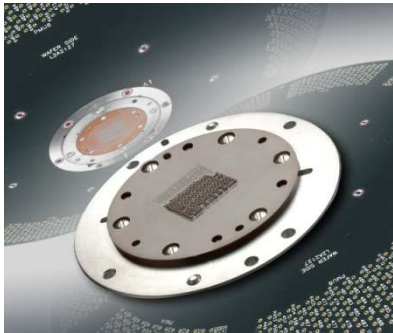


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1QFY12 Results Presentation

For Financial Period Ended 30 Sep 11

11 November 2011



Safe Harbor

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1QFY12 Results Summary

Results highlights S\$'million	1QFY12	Year on Year		Sequential	
		1QFY11	Change	4QFY11	Change
Revenue	36.7	44.6	(18%)	44.6	(18%)
Gross Profit	8.2	10.3	(21%)	9.4	(13%)
Gross Profit Margin	22%	23%	(1 ppt)	21%	1 ppt
Net Profit after Tax & MI	1.0	3.5	(70%)	4.1	(74%)
Net Profit after Tax & MI Margin	3%	8%	(5 ppt)	9%	(6 ppt)
Basic EPS (cts)	0.19	0.68	(72%)	0.75	(75%)
Diluted EPS (cts)	0.19	0.64	(70%)	0.74	(74%)
Shareholders' equity	100.8	99.9	1%	97.6	3%
NAV per share (cts)	18.47	19.17	(4%)	17.98	3%



1QFY12 Results Summary

Results highlights S\$'million	1QFY12 (excl SI)	Year on Year		Sequential	
		1QFY11 (excl SI)*	Change	4QFY11 (excl SI)**	Change
Revenue	36.7	44.6	(18%)	44.6	(18%)
Gross Profit	8.2	10.3	(21%)	10.0	(18%)
Gross Profit Margin	22%	23%	(1 ppt)	22%	-
Net Profit after Tax & MI	1.0	1.8	(42%)	2.6	(60%)
Net Profit after Tax & MI Margin	3%	4%	(1 ppt)	6%	(3 ppt)
Basic EPS (cts)	0.19	0.35	(46%)	0.47	(60%)
Diluted EPS (cts)	0.19	0.33	(42%)	0.46	(59%)
Shareholders' equity	100.8	99.9	1%	97.6	3%
NAV per share (cts)	18.47	19.17	(4%)	17.98	3%

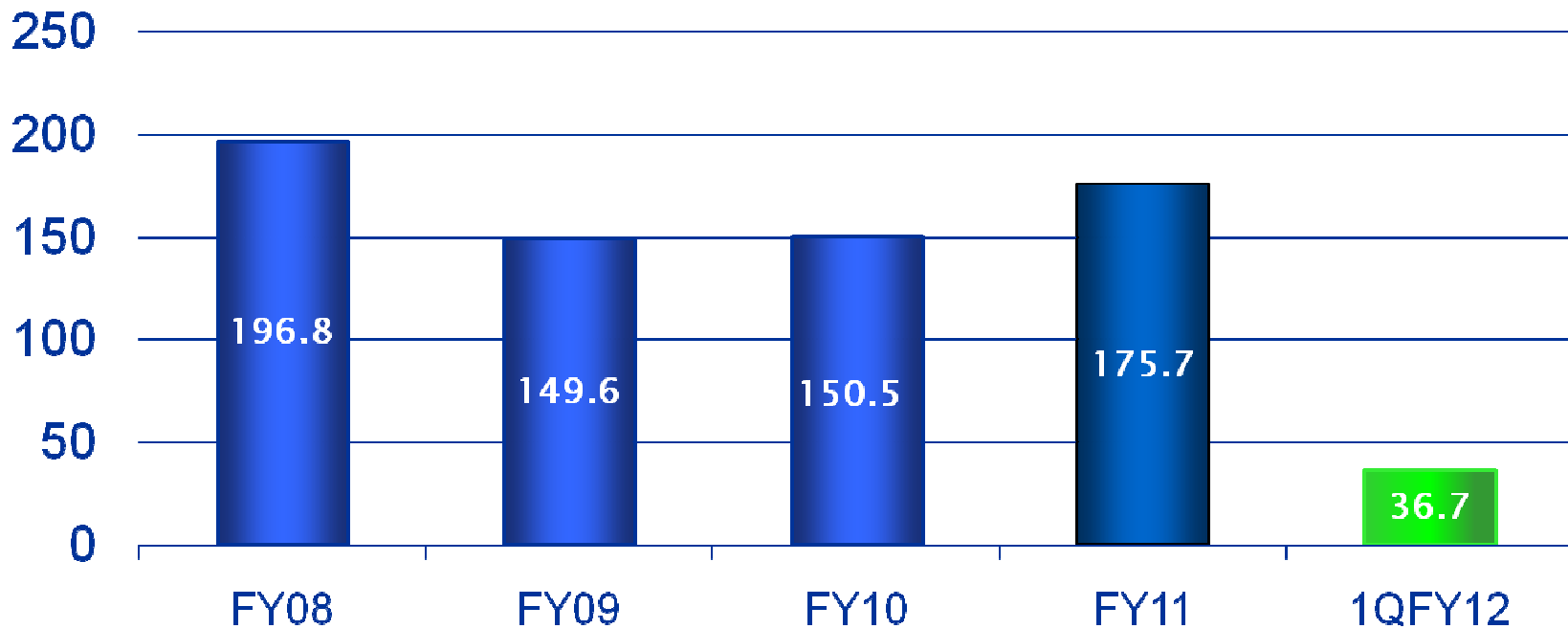
* Special item (SI) in 1Q FY11 was one-time gain on disposal of asset classified as held for sale amounting to \$1.7 million.

** SI in 4Q FY11 comprised mainly the reversals of impairment provisions for associates and certain other provisions of \$1.9 million and \$0.6 million respectively, partially offset by additional impairment provisions of plant & equipment and goodwill of \$0.9 million.

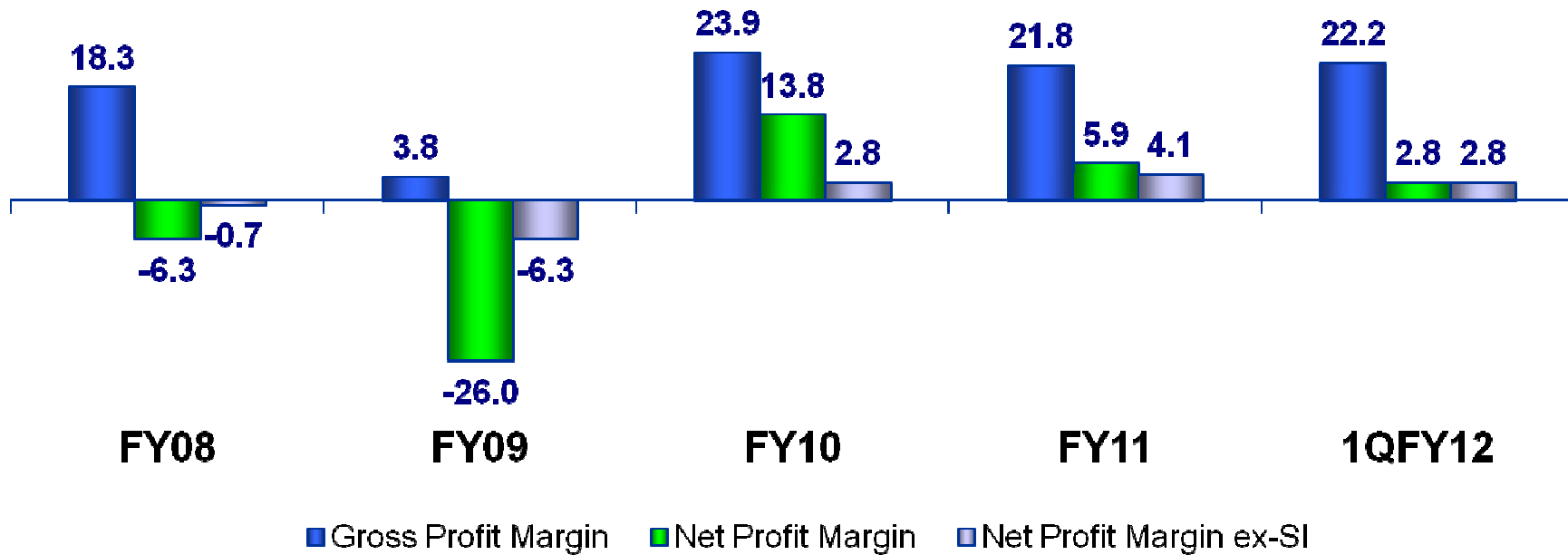


Revenue Trend

Revenue (S\$m)



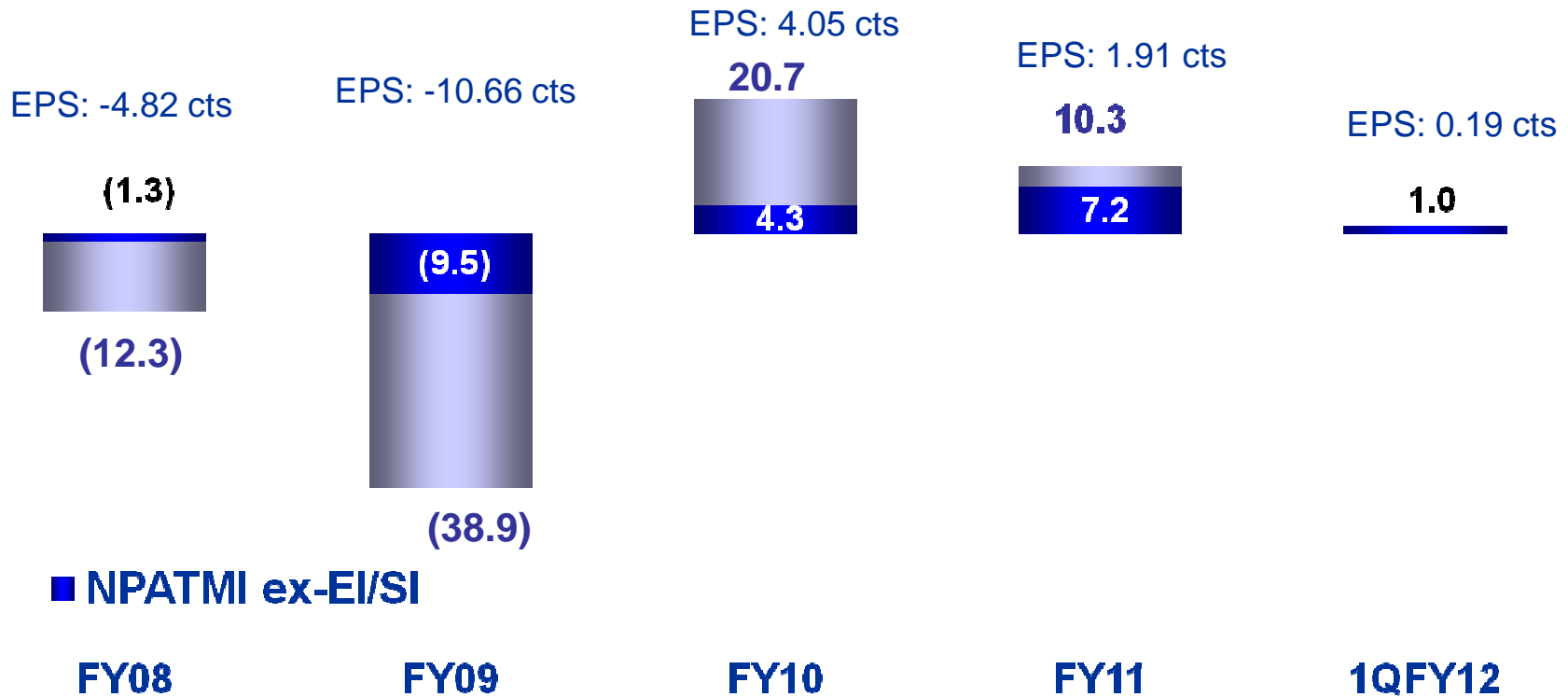
Margin as % of Revenue





S\$ million

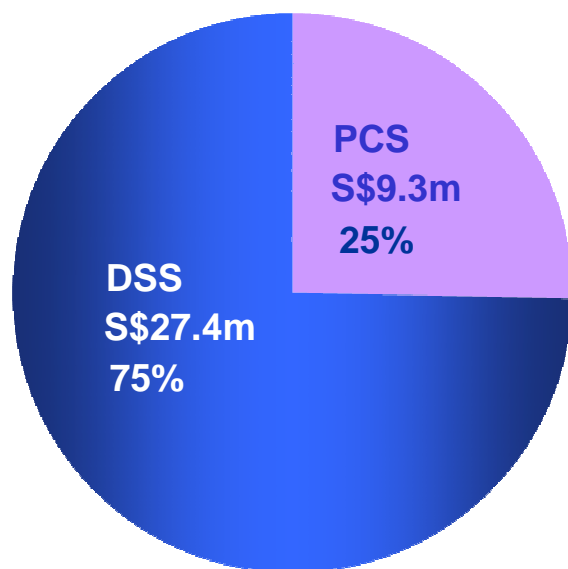
NPATMI Trend



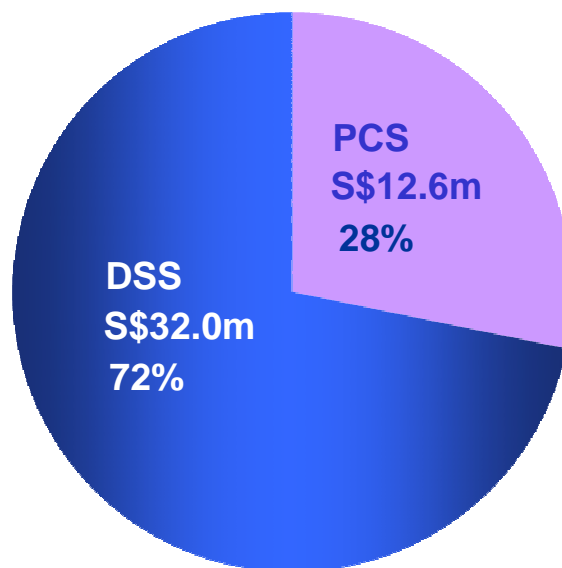
*Q1FY12 EPS based on weighted average of approximately 546 million shares
FY11 EPS based on weighted average of approximately 540 million shares

Revenue (S\$m)

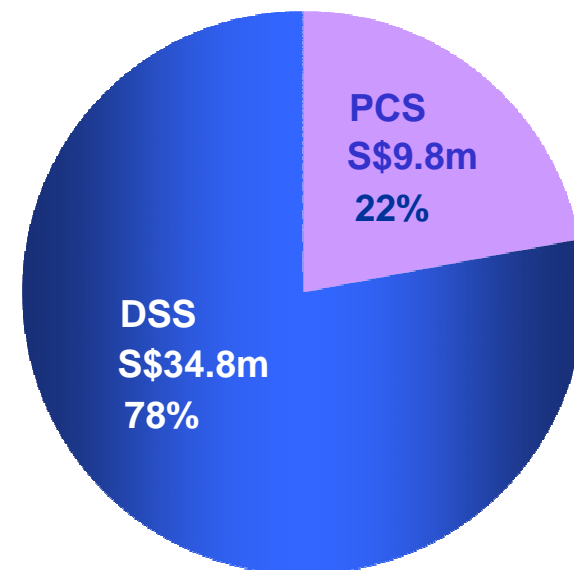
1QFY12



1QFY11



4QFY11



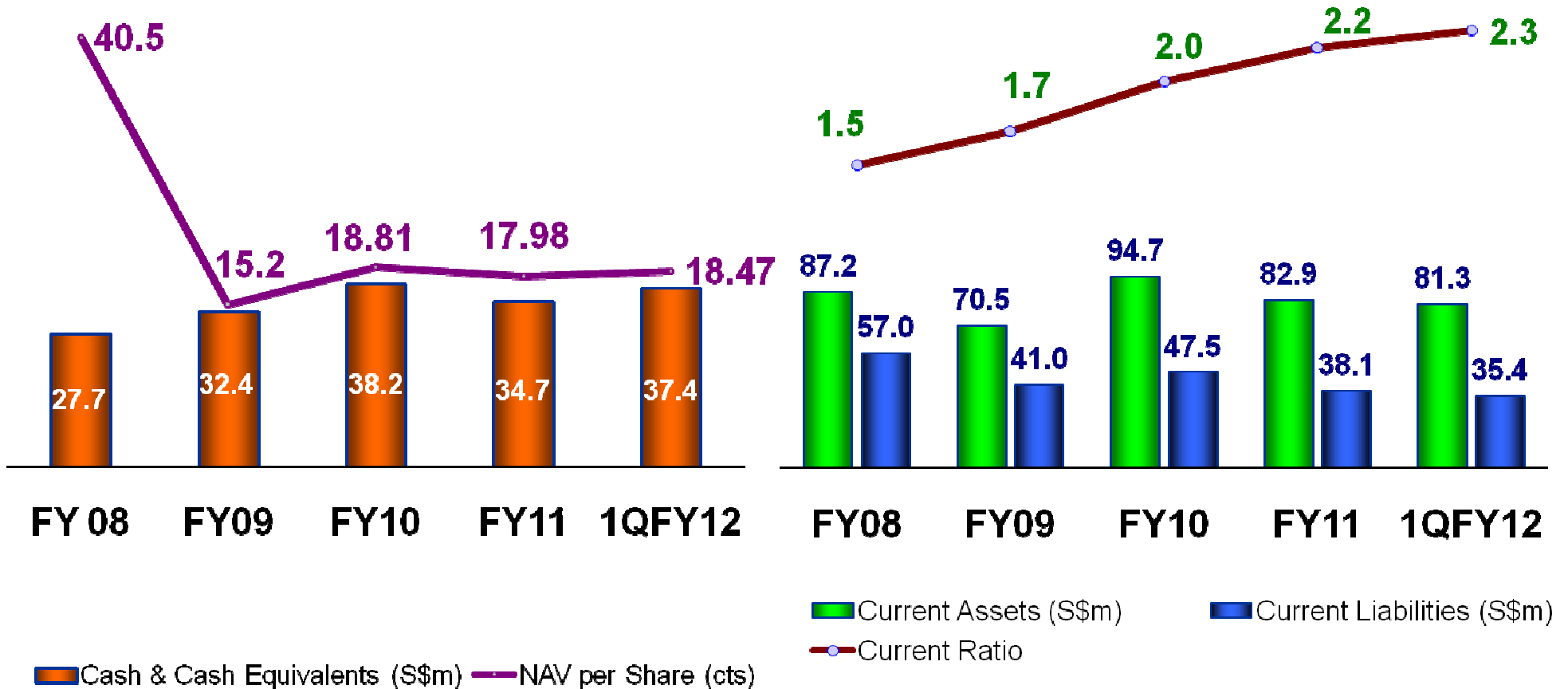
DSS : Distribution and Services solutions
PCS : Probe Card solutions



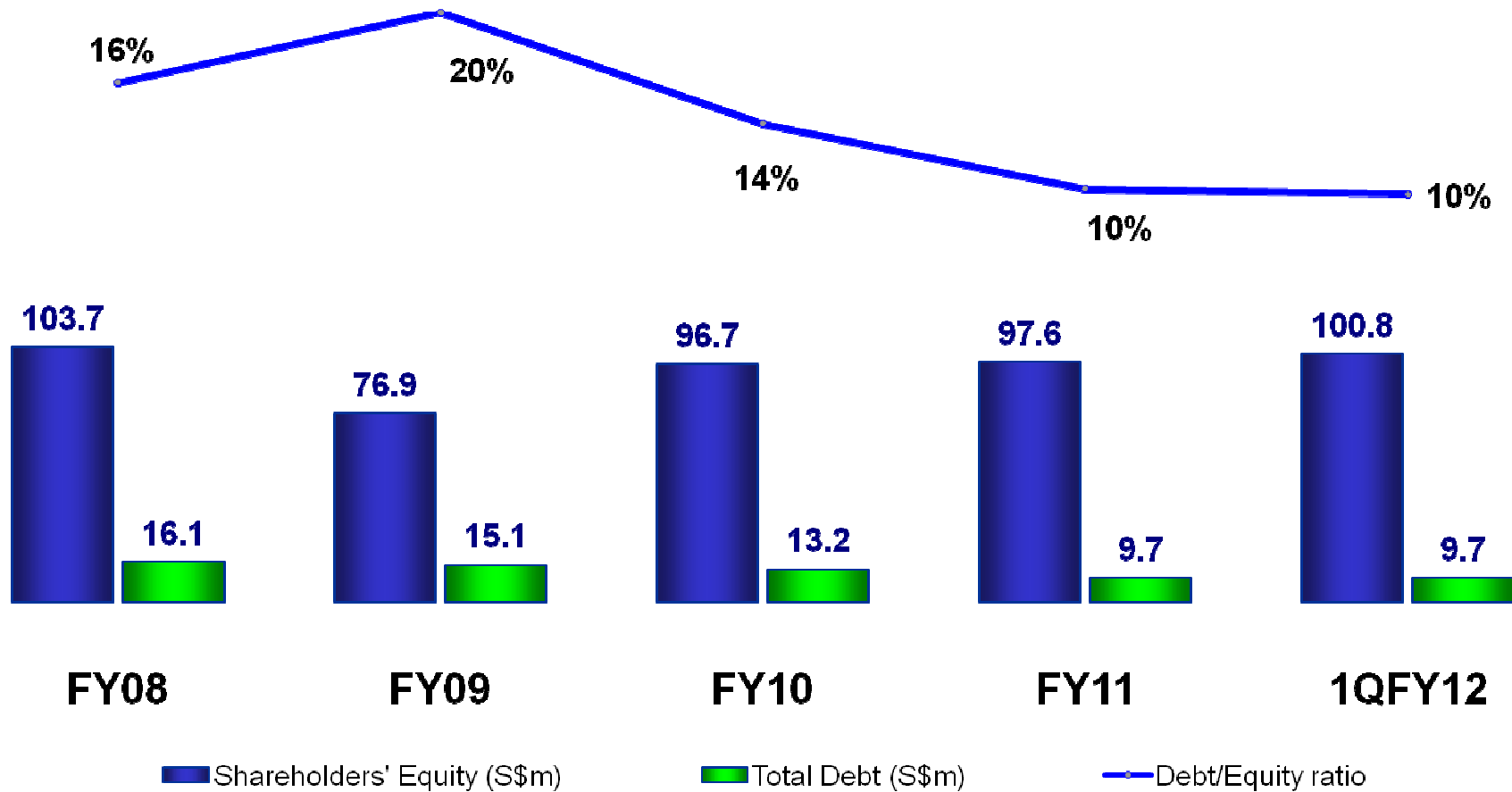
Segment Performance

		Year on Year		Sequential	
Revenue (S\$m)	1QFY12	1QFY11	Change	4QFY11	Change
Probe Card solutions	9.3	12.6	(26%)	9.8	(5%)
Distribution & Services solutions	27.4	32.0	(15%)	34.8	(21%)
Total	36.7	44.6	(18%)	44.6	(18%)

Maintaining healthy balance sheet



Debt to equity ratio



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1QFY12

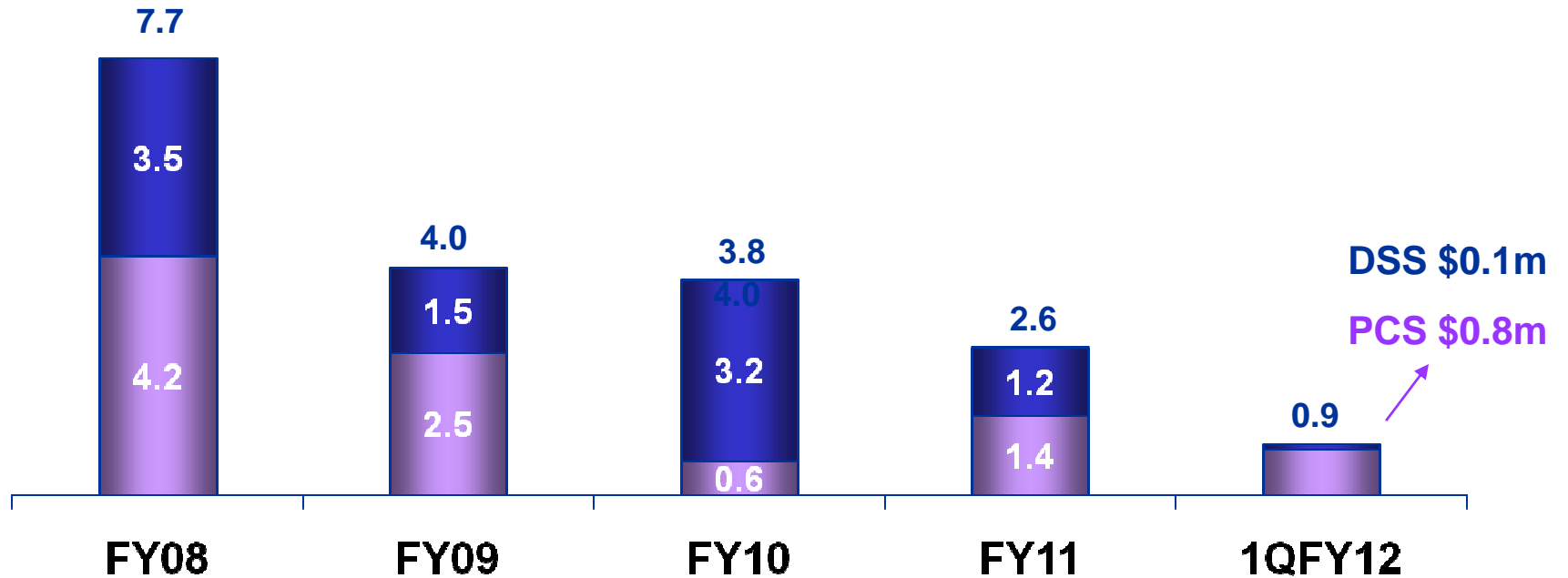
Capital Expenditure



Capital Expenditure

Capital Expenditure (S\$m)

- Distribution & Services Solutions
- Probe Card Solutions



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1QFY12
Business Updates
&
Outlook

Probe Card Solutions

- 1QFY12 revenue decreased by 3% quarter-on-quarter (based on US Dollars revenue) mainly due to the slowdown in production activities of our customers in Asia.
- Business segment maintained its 8th consecutive quarters of profitability
- Our advanced probe card production, which includes standard and fine pitch vertical along with SpringTouch, increased by 44% over 4QFY11. The advanced probe card revenue was a 23% improvement over previous quarter.
- Testing conducted on our Modular Space Transformer™ further supports its unique non-skip DUT capabilities and tight pitch to 50µm without restrictions

LogicTouch™
Fine Pitch Vertical



Modular ST™



SpringTouch™
For WLCSP Testing



Distribution & Services Solutions

- The markets continue on a more eminent slowdown, with significant drops in utilisation rates at our customers' wafer fabs and assembly/test facilities. There are obvious cutbacks on capex spending and lower consumables consumptions.
- Integration of our various business activities to achieve efficiency, effectiveness & excellence expedited during the quarter.
- Moving beyond the semiconductor and electronics manufacturing industries through diversifying the provisions of our solutions to LED, medical and food industries.



**Test &
Measurement
Equipment**



**Healthcare/Medical
Products**



**Foodservice
Products**



Industry Outlook

We remained cautious of our business prospects arising from:

- 1) Uncertain global economic and financial development that could potentially impact consumer confidence, and possibly, limit consumer spending
- 2) Reduced revenue projections and capital equipment spending forecast by key industry players
- 3) Rising semiconductor inventories



Thank you!
www.ellipsiz.com

Investor Relations Contact:

Julie Loy



: +65 63118504



: ir@ellipsiz.com