

ELLIPSIZ LTD

Year ended 30 June S\$'000	2002 Audited	2003 Audited	2004 Audited	2005 Restated	2006 Audited	2007 Unaudited
Profitability (%)						
Gross Profit Margin	7.4	8.1	19.7	32.7	30.4	28.3
Profit Before Tax Margin	(58.3)	(35.5)	12.6	13.7	22.0	7.0
Net Earnings Margin	(58.9)	(30.8)	11.8	9.0	14.0	7.5
Return on Equity	(43.1)	(41.3)	11.4	12.9	23.3	12.2
Return on Total Assets	(29.3)	(28.7)	8.1	8.0	12.9	8.7
Liquidity (times)						
Current ratio	2.8	3.3	3.8	2.6	1.5	2.2
Quick ratio	2.6	3.1	3.7	2.3	1.2	1.7
Leverage (%)						
Gross Debt/Equity	6.4	2.9	10.3	11.6	13.6	6.9
Efficiency (times)						
Sales/Total Assets	0.5	0.9	0.7	0.9	0.9	1.2
Sales/Fixed Assets	2.5	21.8	4.6	6.0	5.4	5.5
Debtors turnover (days)	167	73	84	83	72	69
Others (cents)						
Gross Dividend per share	-	-	0.6875	1.0	1.0	0.6
NAV per share	27.4	19.3	30.3	34.6	44.9	48.1

Updated as of 10 Sep 2007