

ELLIPSIZ LTD

Key Financial Ratios

<i>Financial year ended 30 June</i>	FY2004	FY2005 (Restated)	FY2006	FY2007	FY2008
Profitability (%)					
Gross Profit Margin	19.7	32.7	30.4	28.3	18.3
Profit Before Tax Margin	12.6	13.7	22.0	7.0	(8.4)
Net Earnings Margin	11.8	9.0	14.0	7.5	(6.3)
Return on Equity	11.4	12.9	23.3	12.2	(11.9)
Return on Total Assets	8.1	8.0	12.9	8.7	(7.3)
Liquidity (times)					
Current ratio	3.8	2.6	1.5	2.2	1.5
Quick ratio	3.7	2.3	1.2	1.7	1.2
Leverage (%)					
Gross Debt/Equity	10.3	11.6	13.6	6.9	15.6
Efficiency (days)					
Debtors turnover (days)	84	83	72	69	61
Others (Singapore cents)					
Gross Dividend per share	0.6875	1.0	1.0	0.6	-
NAV per share	30.3	34.6	44.9	48.1	40.5

Updated as of 21 Aug 2008