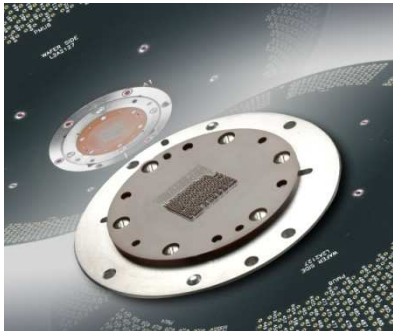


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FY2011 Results Presentation

For Financial Year & Quarter
Ended 30 June 2011

24 August 2011



Safe Harbor

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Some of the statements contained in this presentation or arising from this discussion which are not of historical facts are statements of future expectations with respect to financial conditions, results of operations and businesses, and related plans and objectives. Such forward looking statements are based on Ellipsiz's current views and assumptions including, but not limited to, prevailing economic and market conditions and currently available information. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation (express or implied) as to future performance or achievements of Ellipsiz. In particular, such statements should not be regarded as a forecast or projection of future performance of Ellipsiz and must not be relied upon for any particular purpose whatsoever. It should be noted that the actual performance or achievements of Ellipsiz may vary significantly from such statements.



FY2011 Highlights

- Revenue: \$175.7 million
- NPATMI: \$10.3 million
- NPATMI (excluding Specific Items identified in slide 6): \$7.2 million
- NAV per share: 17.98 cents
- Proposed a cash dividend of 0.28 cents per share (Full year cash dividend: 0.56 cents per share)

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FY2011

Financial Performance



FY2011 Results Summary

Results highlights S\$'million	FY11	FY10	Change	FY11 (excl SI)	FY10 (excl SI)	Change
Revenue	175.7	150.5	17%	175.7	150.5	17%
Gross Profit	38.3	35.9	7%	38.9	36.5	7%
Gross Profit Margin	22%	24%	-2 ppt	22%	24%	-2 ppt
Net Profit after Tax & MI	10.3	20.7	-50%	7.2	4.3	69%
Net Profit after Tax & MI Margin	6%	14%	-8 ppt	4%	3%	+1 ppt
Basic EPS (cts)	1.91	4.05	-53%	1.32	0.83	59%
Diluted EPS (cts)	1.87	3.85	-51%	1.29	0.79	63%
Shareholders' equity	97.6	96.7	1%	97.6	96.7	1%
NAV per share (cts)	17.98	18.81	-4%	17.98	18.81	-4%



FY2011 Results Summary

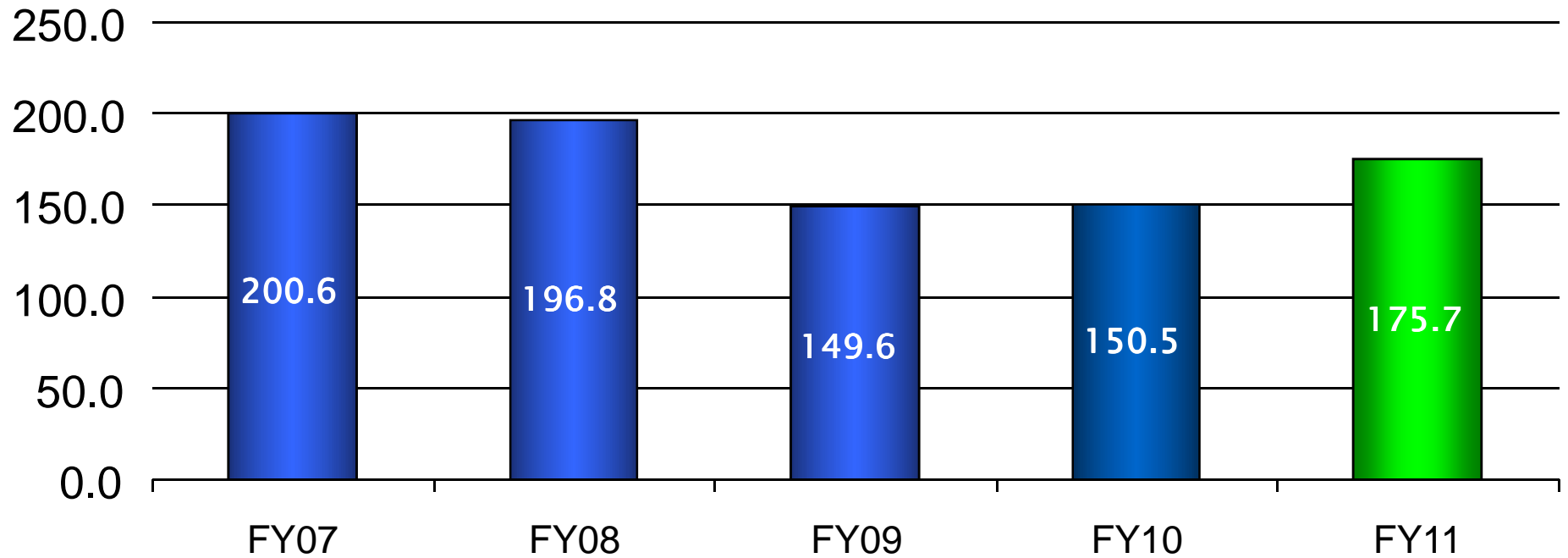
Specific Items* (S\$ million)	FY11	FY10
Gain on disposal of asset classified as held for sale	(1.7)	-
Insurance claim income	-	(22.3)
Taxation on insurance claim income	-	1.4
(Reversal) / Provisions incidental to the fire incident	(0.4)	0.9
Allowance for stock obsolescence / write-off	-	0.5
Impairment losses on PPE & intangible assets	1.0	0.1
(Reversal) / Provision for impairment on investments in associate and financial assets	(1.9)	2.2
Restructuring cost incurred	(0.2)	0.6
Provision for onerous contract	-	0.3
Non-controlling interests' share of the Specific Items	0.1	(0.1)
Total	(3.1)	(16.4)

** For ease of analysing the operating results, the above income / charges (hereinafter known as "Specific Items" or "SI") were excluded.*

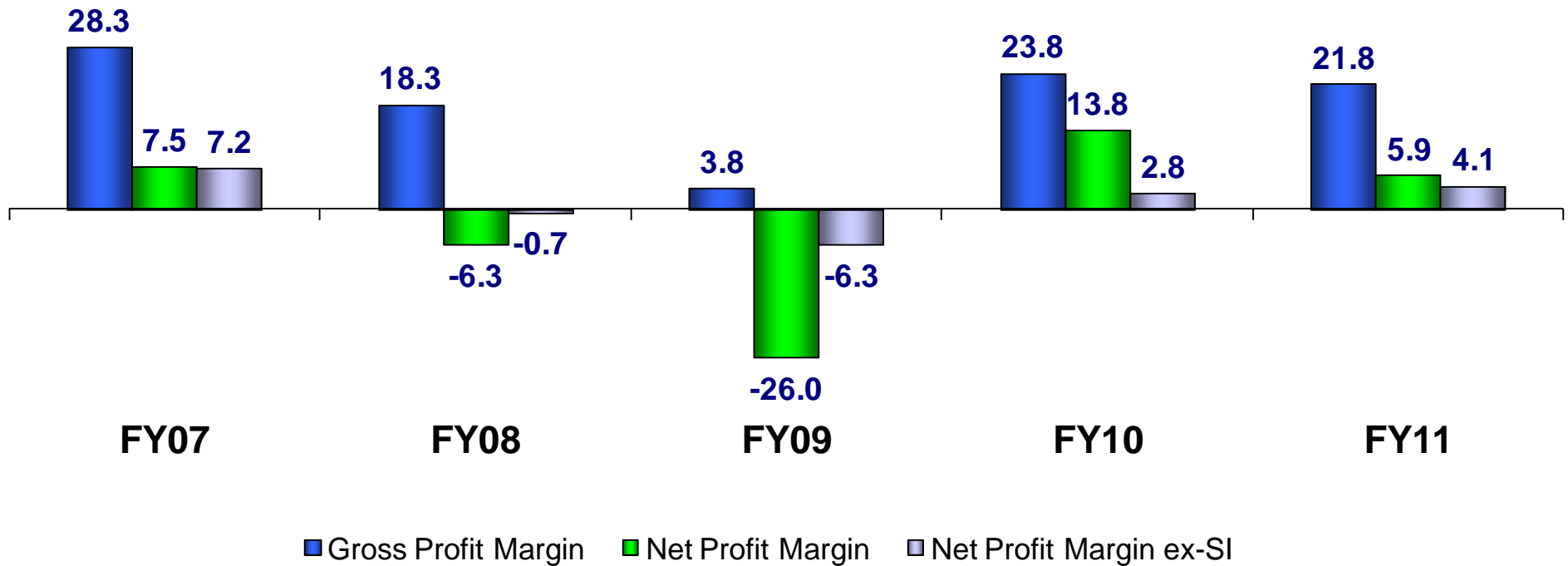


Revenue Trends

Revenue (S\$m)



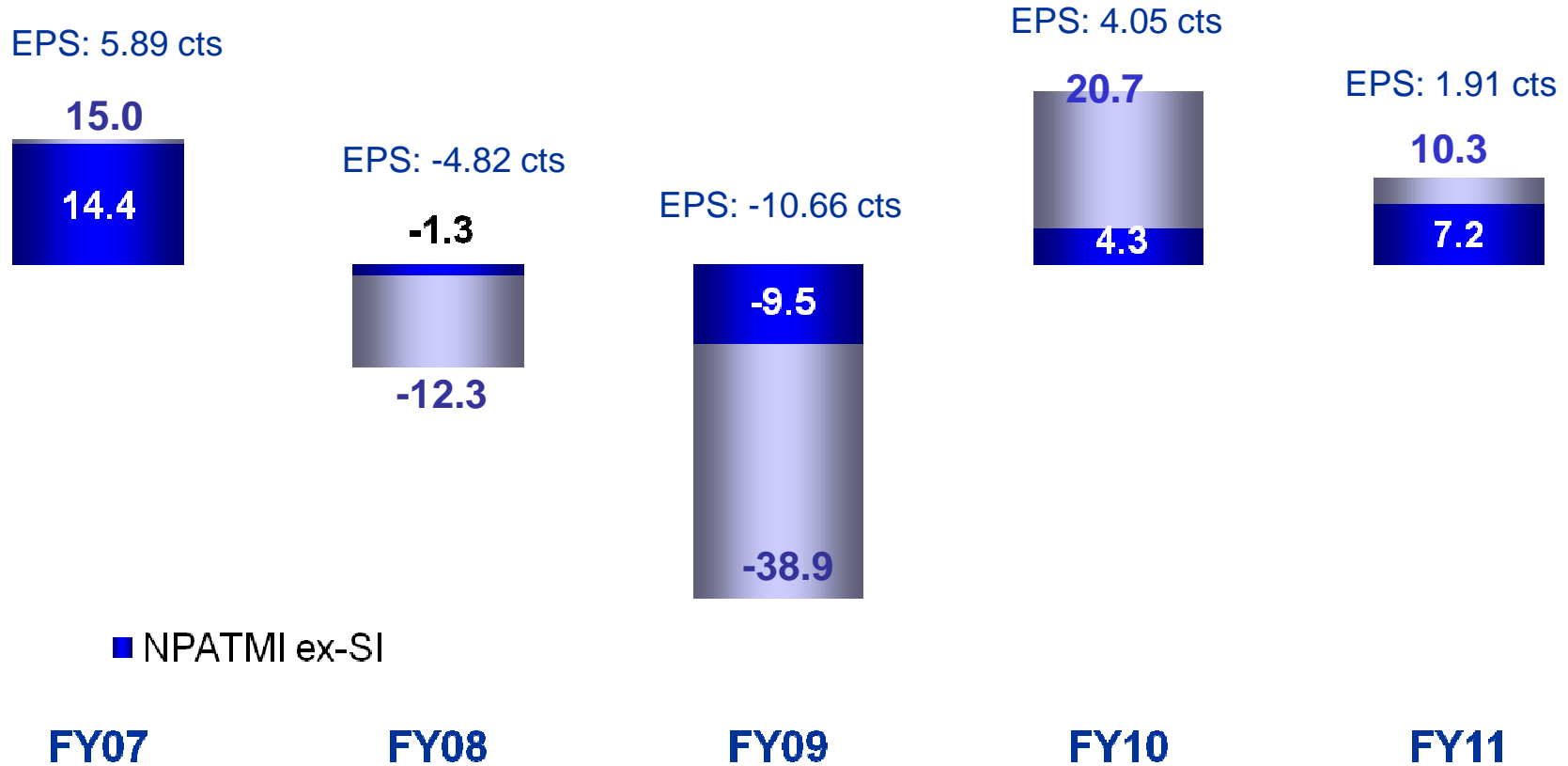
Margin as % of Revenue





NPATMI Trends

S\$ million



*FY11 EPS based on weighted average of approximately 540 million shares
FY10 EPS based on weighted average of approximately 511 million shares

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4QFY2011

Financial Performance



4QFY2011 Results Summary

Results highlights S\$million	4QFY11	Year on Year		Sequential	
		4QFY10	Change	3QFY11	Change
Revenue	44.6	45.8	-2%	43.8	2%
Gross Profit	9.4	11.2	-16%	9.0	5%
Gross Profit Margin	21%	25%	-4 ppt	20%	1 ppt
Net Profit after Tax & MI	4.1	5.7	-29%	0.9	352%
Net Profit after Tax & MI Margin	9%	13%	-4 ppt	2%	7 ppt
Basic EPS (cts)	0.75	1.11	-32%	0.17	341%
Diluted EPS (cts)	0.74	1.05	-30%	0.16	363%
Shareholders' equity	97.6	96.7	1%	94.5	3%
NAV per share (cts)	17.98	18.81	-4%	17.41	3%

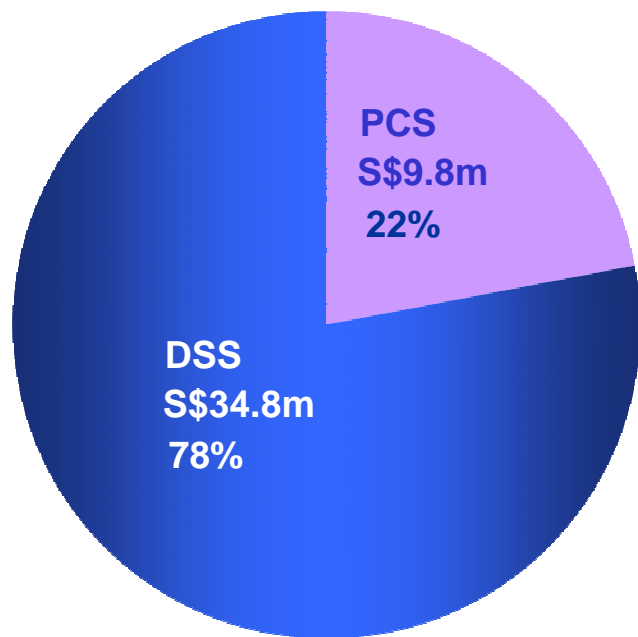


4QFY2011 Results Summary

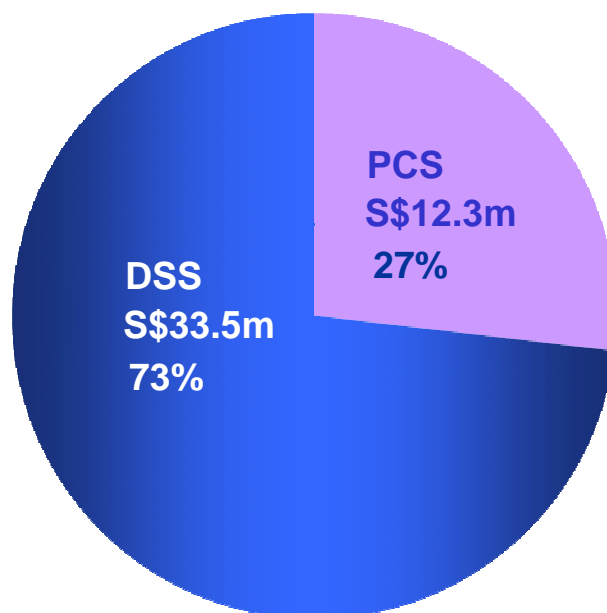
Results highlights S\$'million	4QFY11 (excl SI)	Year on Year		Sequential	
		4QFY10 (excl SI)	Change	3QFY11 (excl SI)	Change
Revenue	44.6	45.8	-2%	43.8	2%
Gross Profit	10.0	11.9	-16%	9.0	11%
Gross Profit Margin	22%	26%	-4 ppt	20%	2 ppt
Net Profit after Tax & MI	2.6	4.5	-43%	0.9	189%
Net Profit after Tax & MI Margin	6%	10%	-4 ppt	2%	4 ppt
Basic EPS (cts)	0.47	0.89	-47%	0.17	176%
Diluted EPS (cts)	0.46	0.83	-45%	0.16	188%
Shareholders' equity	97.6	96.7	1%	94.5	3%
NAV per share (cts)	17.98	18.81	-4%	17.41	3%

Revenue (S\$m)

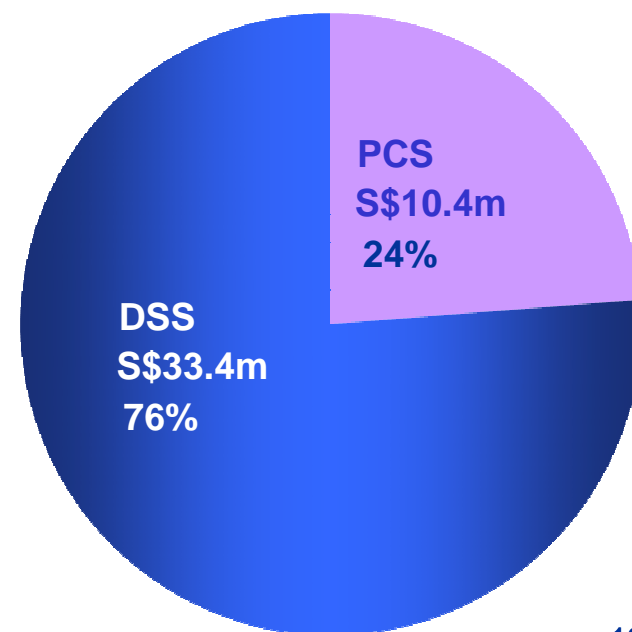
4QFY11



4QFY10



3QFY11



DSS : Distribution and Services solutions
 PCS : Probe Card solutions



Segmental Performance

		Year on Year		Sequential	
Revenue (S\$m)	4QFY11	4QFY10	Change	3QFY11	Change
Probe Card solutions	9.8	12.3	-20%	10.4	-5%
Distribution & Services solutions	34.8	33.5	4%	33.4	4%
Total	44.6	45.8	-2%	43.8	2%

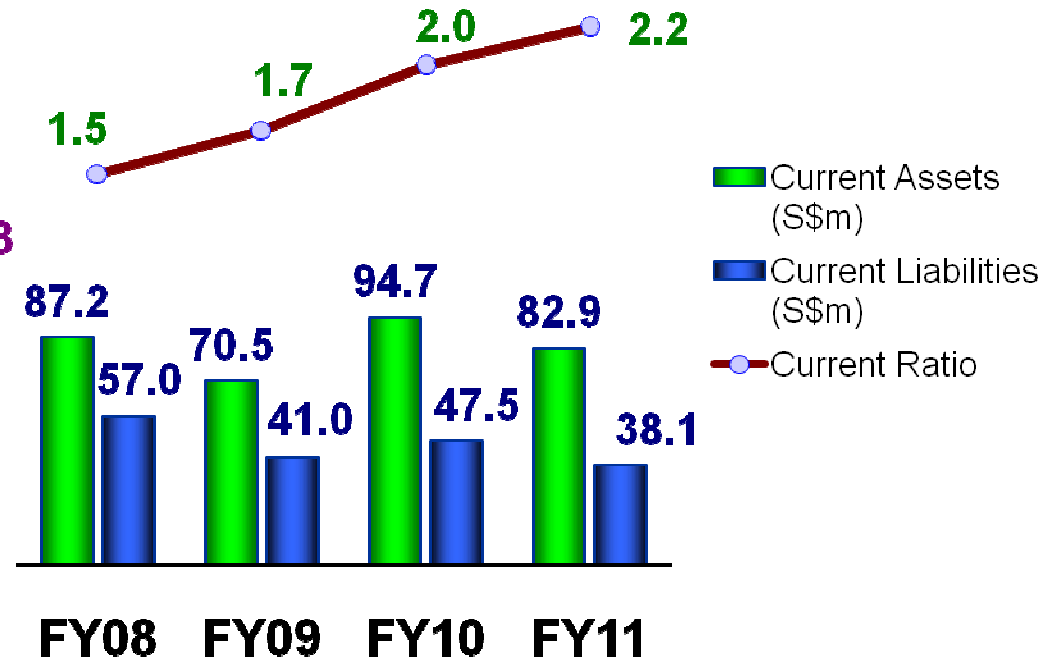
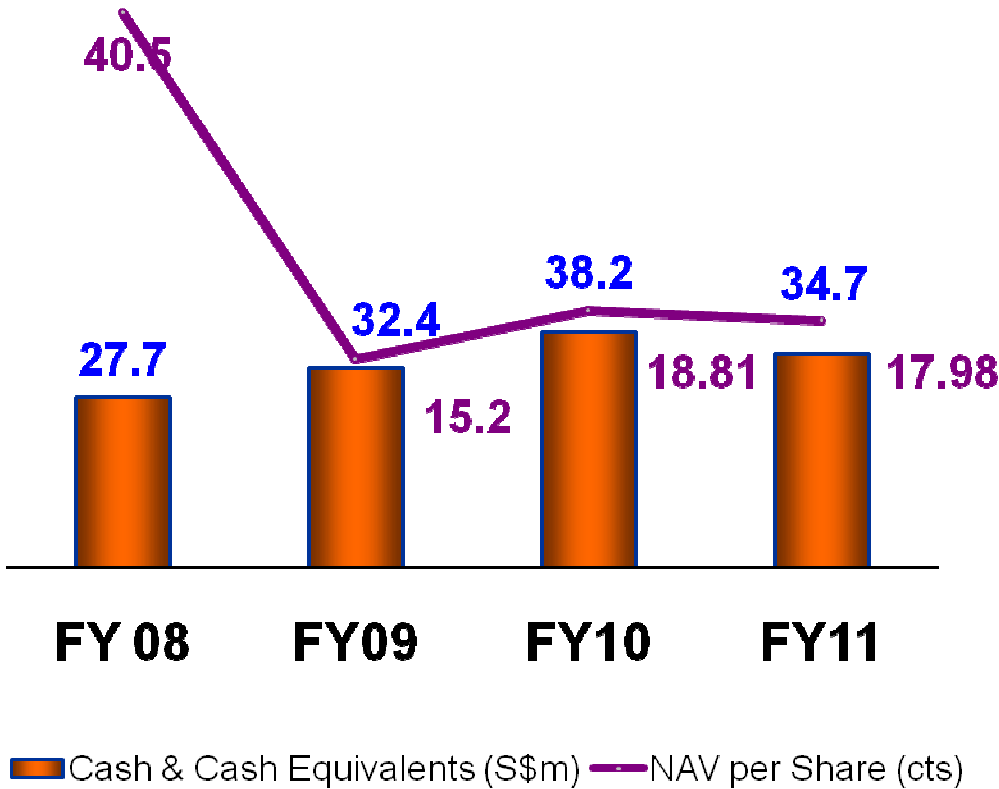
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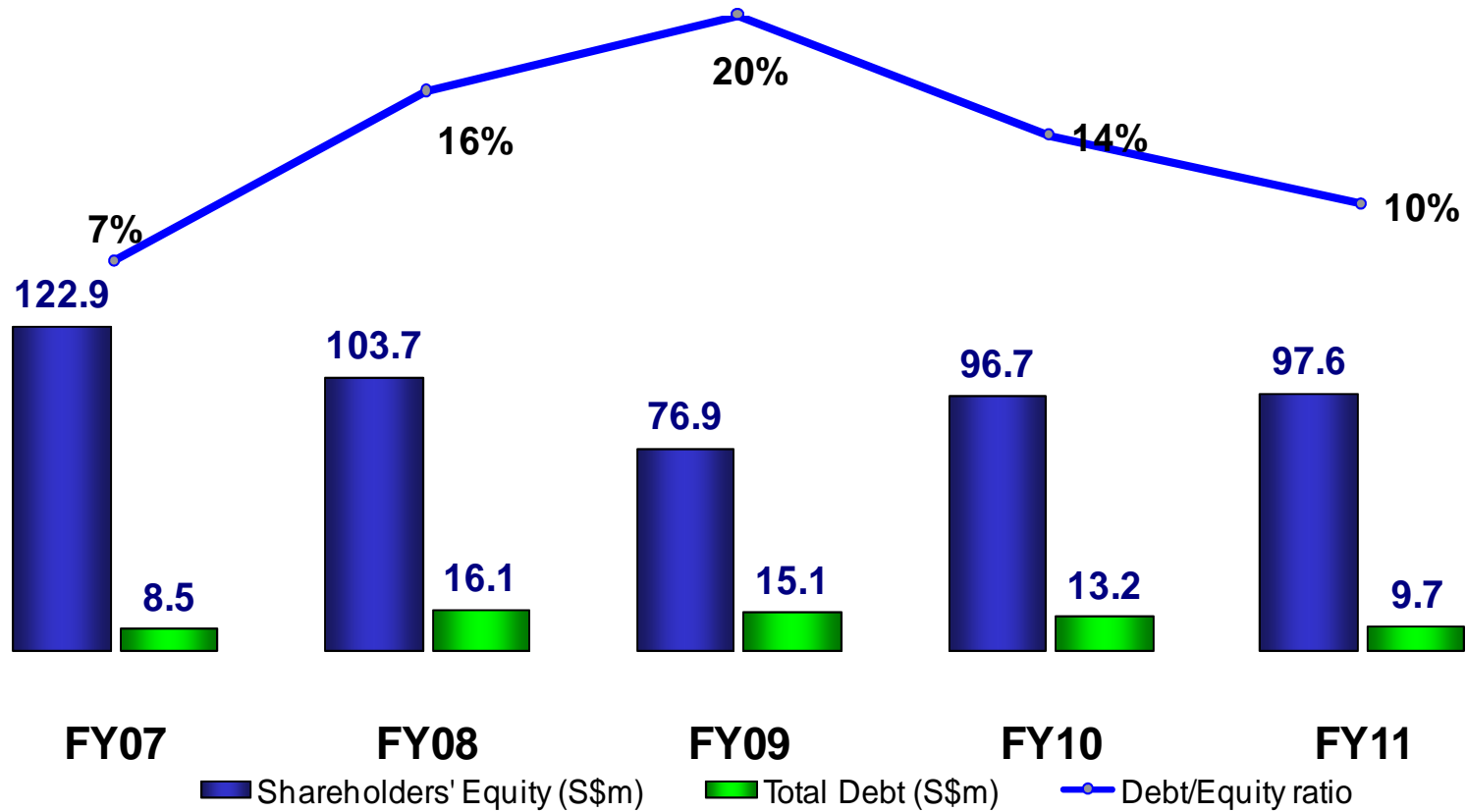
FY2011

Balance Sheet

Maintaining healthy balance sheet



Debt to equity ratio



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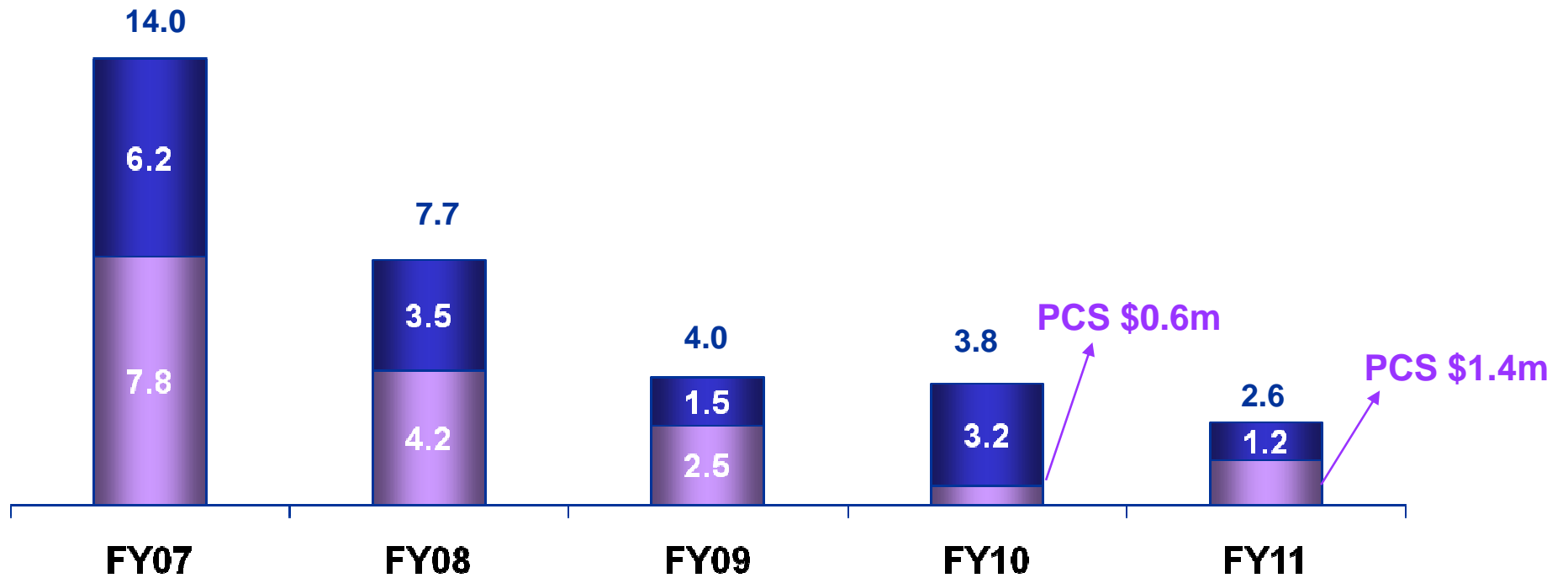
FY2011

Capital Expenditure

Capital Expenditure

Capital Expenditure (S\$m)

- Distribution & Services Solutions
- Probe Card Solutions



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FY2011

Proposed Dividend



Proposed Dividend

Proposed Dividend (subject to approval by Members at 16th AGM)

- Final cash dividend of 0.13 cents a share
- Special cash dividend of 0.15 cents a share

Dividend paid during the year

- Interim & Special dividend declared in Q2FY11 was 0.28 cents a share

Dividend for FY2011 (if proposed dividends are approved at 16th AGM)

- Total for FY2011 will be 0.56 cents a share

Key Dates

- Books closure date – 28 October 2011, after 5pm
- Payment date – 16 November 2011

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4QFY2011
Business Updates
&
Outlook

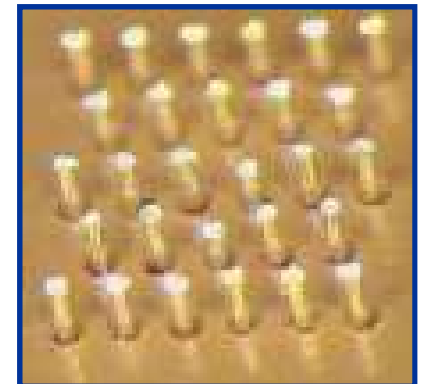
Probe Card Solutions

- 4QFY11 revenue declined marginally by 1.2% quarter-on-quarter while full year performance for FY2011 was a 3.7% improvement over FY2010 (based on US Dollars revenue)
- Achieved 7th consecutive quarter of profitability in 4QFY11
- Maintained strong and consistent GPM throughout FY2011
- In Q4
 - Advanced Vertical probe card engagements achieved 46% growth over Q3 as customer qualifications and orders gained momentum
 - Testing on the new SpringTouch™ spring-pin probe card for WLCSP was completed and qualified for production
 - Hand test/socket capability option for the SpringTouch™ was also qualified and ready for full manufacturing

LogicTouch™



SpringTouch™
Spring Pin Probes



Distribution and Services solutions

- 4QFY11 revenue was S\$34.8 million, +4% quarter-on-quarter, while full year revenue was S\$132.1 million, a 26% growth over previous financial year.
- The business segment enhanced its competitiveness through sourcing cost-competitive principals/vendors with complementary products/solutions offerings as well as progressively relocate our manufacturing operations to lower cost location in Asia
- Focus on better management of principal and customer relationships and remodeling its business structure to achieve greater efficiency have repositioned and enhanced our solution offerings.
- Continue to explore potential partnerships and collaboration opportunities with business partners in new and emerging market that will position our businesses for better growth



Test & Measurement equipment



Allied X-Mill Precision Milling System



Cleanroom Products

Cautious business prospects for rest of 2011 amid uncertain macroeconomic development. Unemployment situation in the US, anti-inflationary measures to rein in inflation in China and concerns over Euro sovereign debt crisis to impact global growth, demand for consumer electronics and, in turn, spending across the semiconductor & electronics manufacturing supply chain.

Excess inventories situation across the semiconductor and electronics supply chain likely to continue into 2H 2011 and that could potentially impact capital spending plans at foundries as well as memory players

Despite the challenging global economic outlook, SEMI (mid-year consensus forecast) projects 12.1% growth for semiconductor equipment sales to US\$44.33 billion for 2011 led by Wafer Processing equipment which is expected to grow 18.8% to US\$35.1 billion.



Thank you!
www.ellipsiz.com

Investor Relations Contact:

Julie Loy



: +65 63118500



: ir@ellipsiz.com