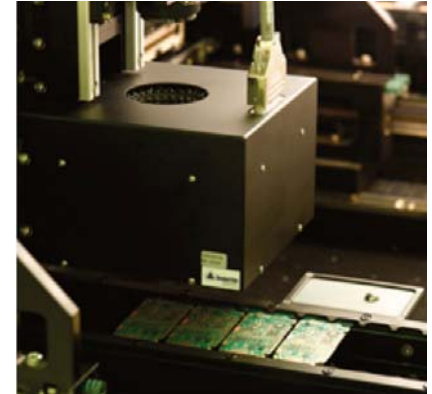
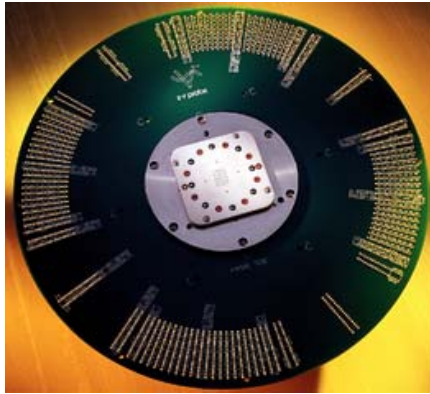


# ellipsiz

forward solutions



AGM 2006

Presentation to shareholders

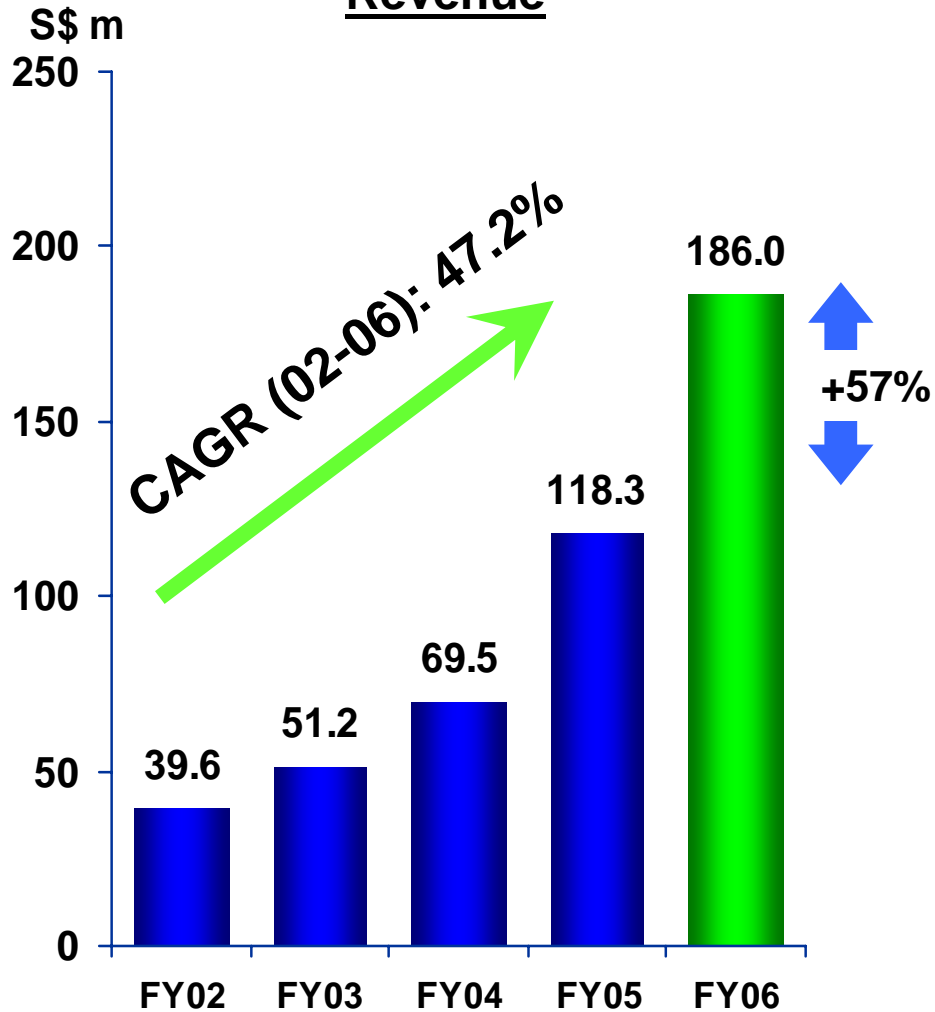
Xavier Chong  
CEO, Ellipsiz

# Recent events

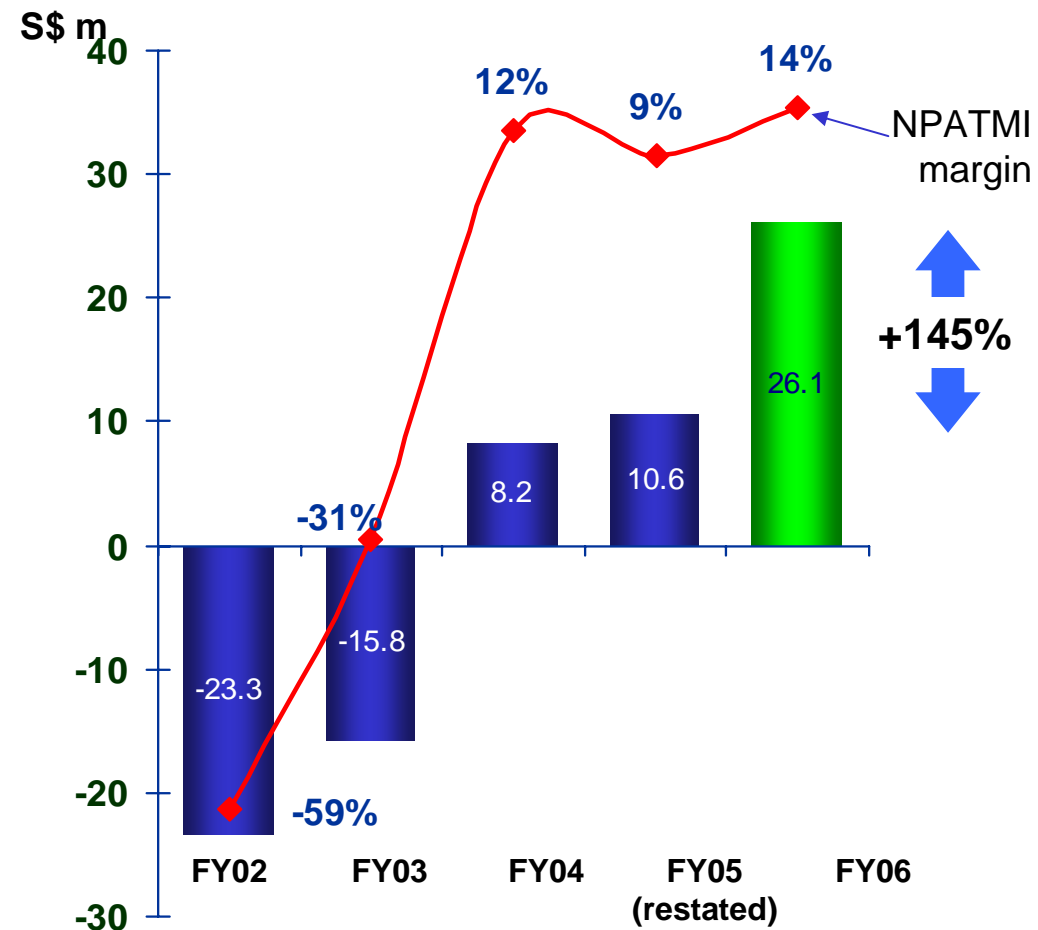
- Sep 06 - Acquired 40% equity stake in Kita Manufacturing for S\$4.68m (US\$2.96m)
- Aug 06 - Closed FY06 with record revenue S\$186m and net profit after tax of S\$26m
- Mar 06 - Increased stake in SV Probe from 50% to 100% for S\$27m
- Mar 06 - Increased stake in iNETest from 51% to 100% for S\$10.5m
- Feb 06 - Divested 16% stake in EEMS Asia, booked EI gain of S\$10m
- Jan 06 - Announced acquisition of Kulicke & Soffa (K&S) wafer test assets for S\$15.8m (US\$10m) cash, propelled subsidiary SV Probe to one of the largest probe card company in the world. Deal closed in March 06

# FY2006 – another year of solid growth

## Revenue

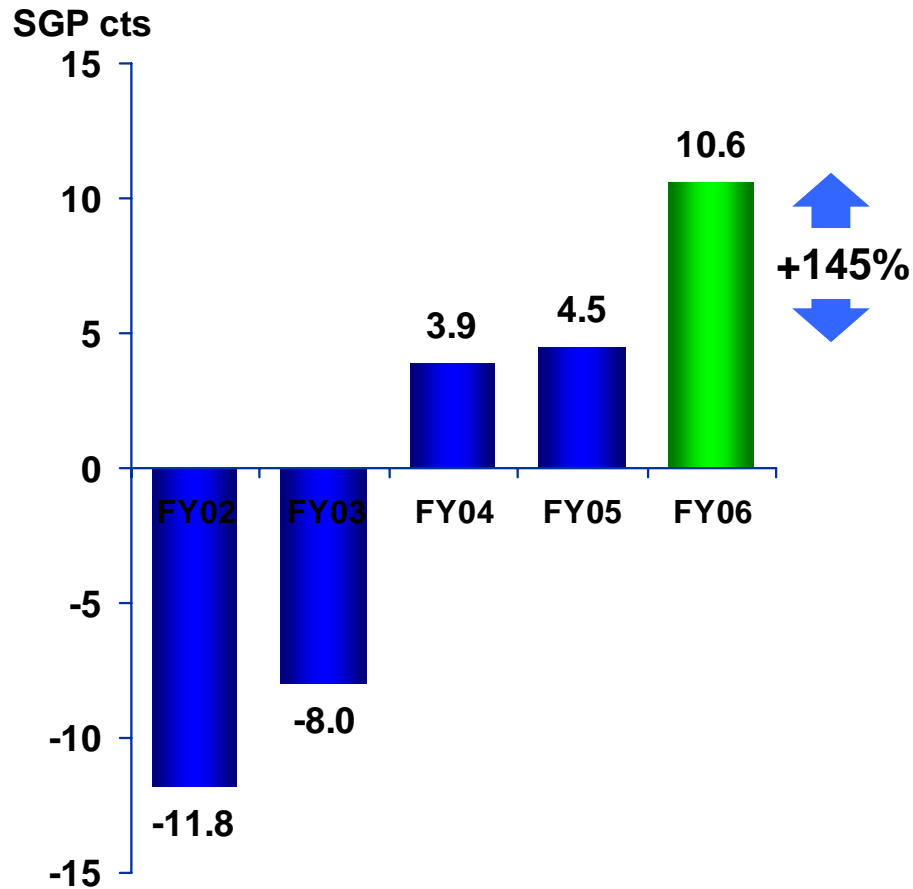


## Net earnings after tax and minority interest (NPATMI)

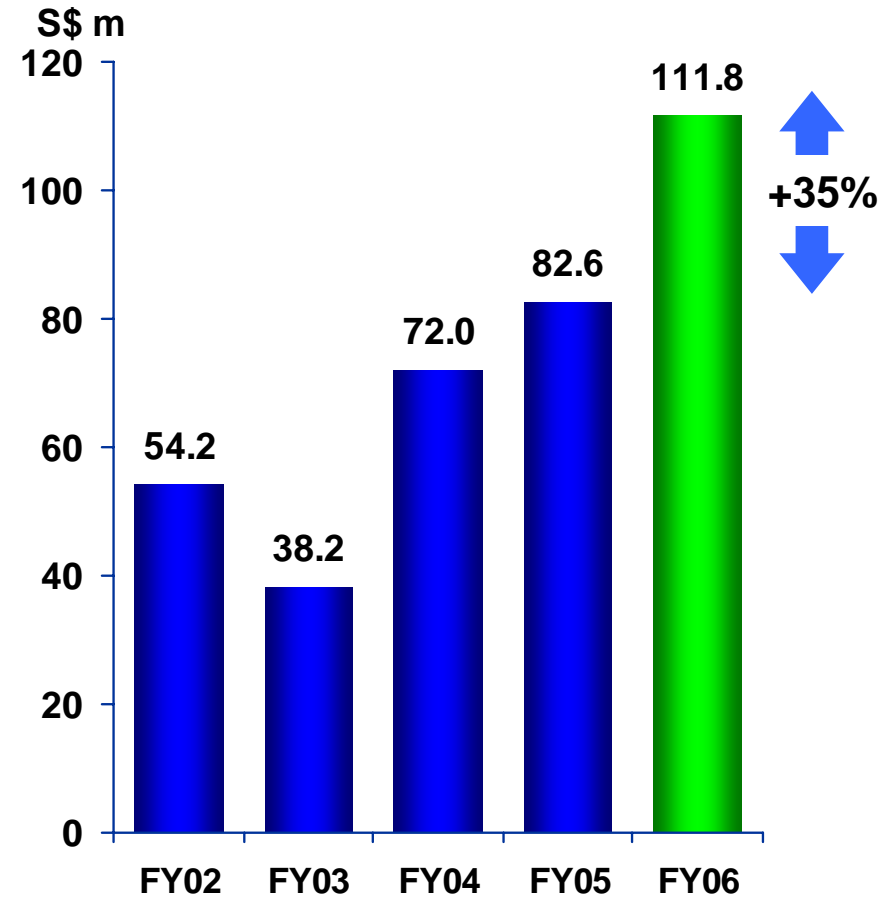


# FY2006 – another year of solid growth

## Net Earnings per Share



## Shareholders' Equity



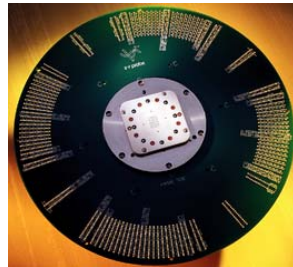
# Our businesses today



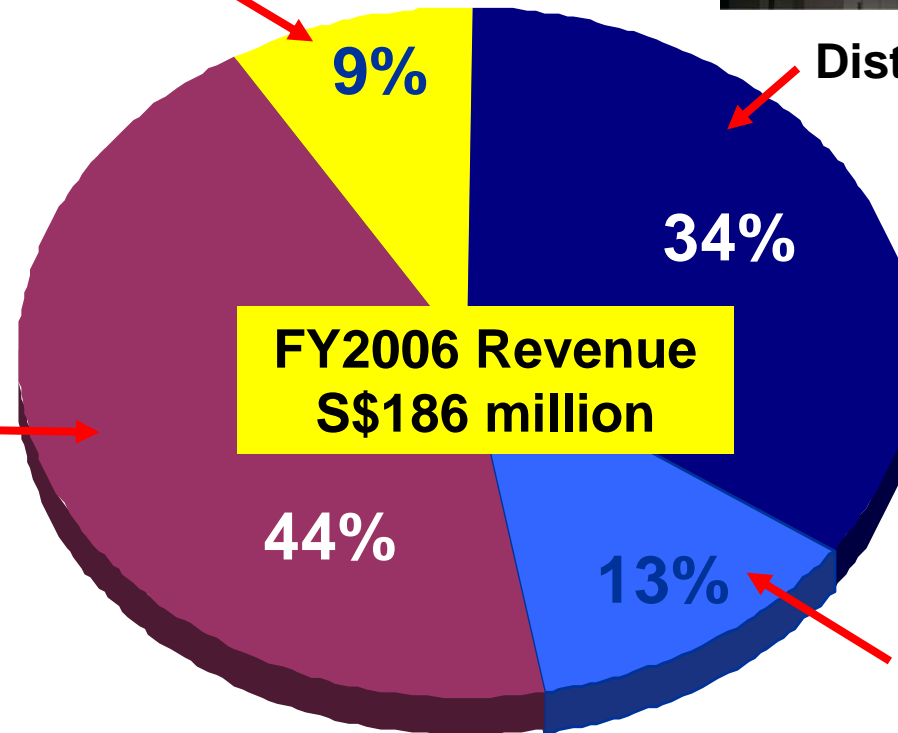
Silicon reclaim



Distribution & services  
(Front End)



Probe cards



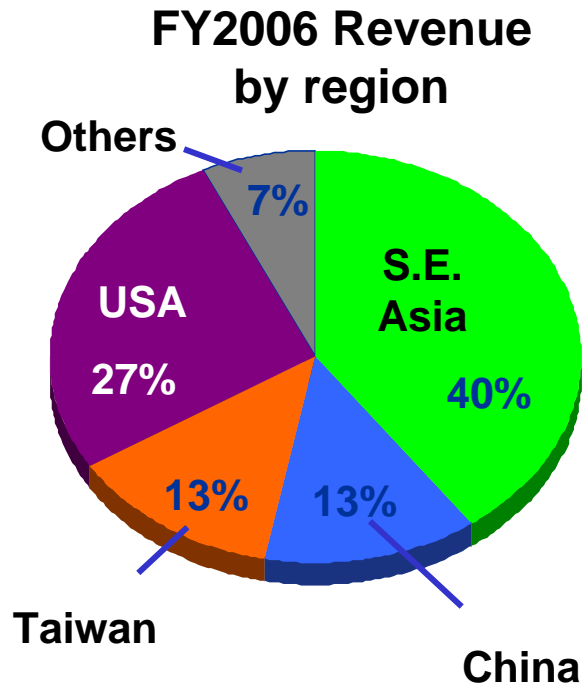
Distribution & services  
(PCBA Test & Inspection)

Financial Year End June 30

# A global company

## Global presence serving customers worldwide

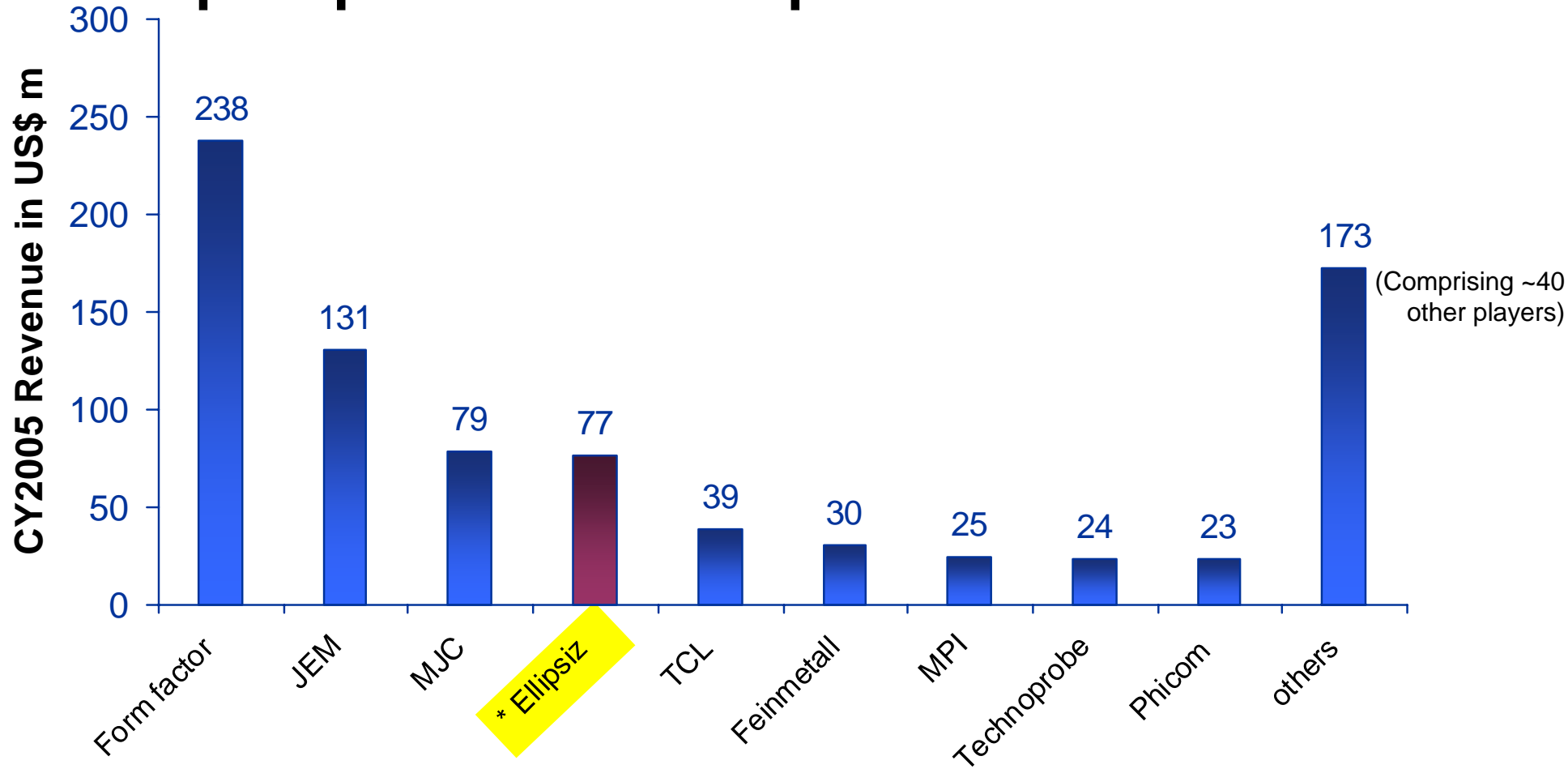
9 facilities and 24 sales offices worldwide



● : Facility locations ( 6 x Probe cards manufacturing, 1 x wafer reclaim, 1 x fixturing factory, 1 x pump refurbish)

# 4<sup>th</sup> largest probe card company in the world

## Top 10 probe card companies in the world



\*: Based on Ellipsiz' wholly owned SV Probe + acquired K&S Wafer test business

Source: VLSI Research, June 2006  
Includes revenue from spares and repair

# Ellipsiz - then and now

<b>History</b>	<b>Present</b>
<ul style="list-style-type: none"><li>• Started as equipment distribution business in 1992.</li><li>• Relatively small player in the markets that it participates</li></ul>	<ul style="list-style-type: none"><li>• 4<sup>th</sup> largest probe card company in the world</li><li>• Leading silicon reclaim company in Asia</li></ul>
<ul style="list-style-type: none"><li>• Regional player – Mainly South East Asia</li><li>• Facilities only in Asia</li></ul>	<ul style="list-style-type: none"><li>• Global player serving customers worldwide</li><li>• 9 facilities and network of office worldwide (USA, Europe and Asia)</li></ul>
<ul style="list-style-type: none"><li>• Business was “lumpy” due to close relation to volatile CAPEX cycle.</li><li>• Suffered huge losses during tech downturn</li></ul>	<ul style="list-style-type: none"><li>• &gt;80% revenue from businesses with lower cyclicality</li><li>• Consistent growth, revenue CAGR of 47% (FY02-06)</li><li>• Strong balance sheet &amp; dividend paying since FY04</li></ul>

# Summary

- Delivered another year of solid growth for shareholders.
- Ellipsiz - a global company with strong fundamentals and growing businesses.
- 4<sup>th</sup> largest probe card company in the world.
- Continue to deliver tangible returns to shareholders